#### WINDELS MARX LANE & MITTENDORF, LLP

#### 156 WEST 56TH STREET

NEW YORK, N.Y. 10019

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TEL: (212) 237-1000

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January 8, 2002

Billiton PLC



Dless

Certified Mail/Return Receipt Requested

Office of International Corporate Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re:

BHP Billiton Plc - File No. 82-4647

Information Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

SUPPL

Ladies and Gentlemen:

The following documents have been released to the public by BHP Billiton Plc, a public limited liability company incorporated under the laws of England and Wales, and are being furnished to the Securities and Exchange Commission (the "Commission") on behalf of BHP Billiton Plc pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934 (the "Exchange Act"):

Press Release – BHP Billiton Plc – Notification of interests of directors – dated 19 December 2001.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – DC Brink – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – DR Argus – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – JM Schubert – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – BD Romeril – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – Lord Renwick of Clifton – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – JT Ralph – dated 4 January 2002.

PROCES Release - BHP Billiton Plc - Initial Notification of Interests of Directors and connected Persons - DL Keys - dated 4 January 2002.

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#### WINDELS MARX LANE & MITTENDORF, LLP

Office of International Corporate Finance Securities and Exchange Commission January 8, 2002 Page 2

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – DAL Jenkins – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – CAJ Herkströter – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – JB Jackson – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – CW Goodyear – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – BP Gilbertson – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – DA Crawford – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – JC Conde – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – MA Chaney – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – PM Anderson – dated 4 January 2002.

Press Release – BHP Billiton Plc – Initial Notification of Interests of Directors and Connected Persons – BC Alberts – dated 4 January 2002.

The documents enclosed herewith are being furnished with the understanding that they will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and that the furnishing of such documents shall not constitute an admission for any purpose that BHP Billiton Plc is subject to the Exchange Act.

Very truly yours,

Agun Orlin

DO/pr Enclosures

	(Domes	I IFIEL itic Mail C	J IVIA Only; No	L KE Insuran	ce Cou	R [ rerage P	rovided)	
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	2. Article Number (Copy from service label) 7099 3466 0002 8496 7396 PS Form 3811, July 1999 Domestic Re		Hashington, D.C. 20549	Sieurifier and Exchange Comm.	1. Article Addressed to: office of Indurational Carparate	so that we can return the card to you.  Attach this card to the back of the mailpiece, or on the front if space permits.	<ul> <li>Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</li> <li>Print your name and address on the reverse</li> </ul>	SENDER: COMPLETE THIS SECTION

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New York, NY 10019

Issued by: BHP Billiton Plc

To: Company Announcements Office LSE: Announcement

Fax No: 020 7588 6057

Date: 19 December 2001

AVS No: 293895

For Release: 7.00 a.m., 19 December 2001

Contact: Mary Taylor, 020 7747 3854

#### Notification of interests of directors

Under the Billiton Employee Share Ownership Trust all employees of the Company, including its executive directors, are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before.

As potential beneficiaries of the Trust, the executive directors, Messrs P M Anderson, B P Gilbertson and C W Goodyear have an interest in the balance of the shares in the Company held in the Trust at any one time. Although such an interest confers no control over the shares, it requires notification under the United Kingdom Companies Act where it relates to shares in BHP Billiton Plc. As part of a dual listed company structure, the Company has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Company voluntarily notifies to all Stock Exchanges such interests relating to shares in BHP Billiton Limited as well as BHP Billiton Plc.

BHP Billiton therefore announces that on 17 December 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 17,181 ordinary shares in BHP Billiton Plc to a non-relevant participant of the Company's Restricted Share Scheme and sold 15,107 ordinary shares on the same day. The Company was notified of this transaction on 18 December 2001.

The executive directors have an interest in the balance held by the Trust of 521,411 shares in the Company following the above transactions.

[Ends]



4 January 2002

BHP Billiton Limited 600 Bourke Street Melbourne Victoria 3000 Australia GPO BOX 86A Melbourne Victoria 3001 Australia Tel +61 3 9609 3333 Fax +61 3 9609 3015 bhobilliton.com

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Swiss Stock Exchange
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Deutsche Bank

# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr D C Brink		
Date of appointment	BHP Billiton Limited -	29.6.2001	
	BHP Billiton Plc -	26.6.1997	

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities			
<del></del>			

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
J R Nominees Pty Ltd, as trustee of a trust of which the director is a potential beneficiary.	26 000 ordinary shares in BHP Billiton Plc
James Capel C I Nominees Limited, as trustee of a trust of which the director is a potential beneficiary	11 000 ordinary shares in BHP Billiton Plc

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	<del>-</del>

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	<del></del> .
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	٠. ن
Any additional information	_

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor	Tel: Fax:	+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor	Tel: Fax:	+44 20 7747 3854 +44 20 7747 3852



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc	
	ABN 49 004 028 077	REG NO 3196209	

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr D R Argus AO	
Date of appointment	BHP Billiton Limited -	30.11.1996
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
2 904 ordinary shares in BHP Billiton Limited	

#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
Alamiste Pty Ltd, as trustee of a private superannuation fund of which the director is a potential beneficiary	180 591 ordinary shares in BHP Billiton Limited

Detail of contract	
Nature of interest	<del>_</del>
Name of registered holder (if issued securities)	<del></del>
No. and class of securities to which interest relates	<del></del>

Part 4 - Director's interests in options or other rights granted by the entities

<del>-</del>
<u>—</u>
<del>-</del>
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Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor	Tel: Fax:	+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor	Tel: Fax:	+44 20 7747 3854 +44 20 7747 3852



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Dr J M Schubert	
Date of appointment	BHP Billiton Limited -	1.6.2000
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities
23 675 ordinary shares in BHP Billiton Limited

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
<del></del>	<del></del>

Detail of contract	<del></del>
Nature of interest	
Name of registered holder (if issued securities)	<del>-</del>
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	<del></del>
Total number of securities over which options or other rights held at the date of this notice	<u> </u>
Any additional information	

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor -	
Contact details	Mr R V Taylor	+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor	+44 20 7747 3854 +44 20 7747 3852



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Australian Stock Exchange Limited (ASX)

Appendix 3X of the Listing Rules

Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

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This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr B D Romeril	
Date of appointment	BHP Billiton Limited -	29.6.2001
	BHP Billiton Plc -	15.10.1999

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
10 000 ordinary shares in BHP Billiton Plc	

### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
	_

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	<del>-</del>
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	_
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	
Any additional information	_

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc
Contact details	Mr R V Taylor Tel: +61 3 9609 3265 Fax: +61 3 9609 4372
	Mrs M Taylor Tel: +44 20 7747 3854 Fax: +44 20 7747 3852



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Lord Renwick of Clifton KCMG	
Date of appointment	BHP Billiton Limited -	29.6.2001
	BHP Billiton Plc -	26.6.1997

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
6000 ordinary shares in BHP Billiton Plc	

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
Rock Nominees Limited, the nominee company of a United Kingdom stock broker, the securities being held on trust for the director	2066 ordinary shares in BHP Billiton Limited

Detail of contract	
Nature of interest	<del>-</del>
Name of registered holder (if issued securities)	<del></del>
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	<del>-</del>
Period during which or date on which exercisable	<del>-</del> -
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	_
Total number of securities over which options or other rights held at the date of this notice	
Any additional information	

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc	
Contact details	Mr R V Taylor Tel: +61 3 9609 3265 Fax: +61 3 9609 4372	
	Mrs M Taylor Tel: +44 20 7747 3854 Fax: +44 20 7747 3852	



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Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196209

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr J T Ralph AC	
Date of appointment	BHP Billiton Limited -	1.11.1997
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
2 066 ordinary shares in BHP Billiton Limited	

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
National Australia Trustees Limited, as trustee of a private superannuation fund of which the director is a potential beneficiary	27 124 ordinary shares in BHP Billiton Limited

Detail of contract	<del>-</del>
Nature of interest	<del>_</del>
Name of registered holder (if issued securities)	<del></del>
No. and class of securities to which interest relates	<del></del>

Part 4 - Director's interests in options or other rights granted by the entities

_
<del>-</del>
_

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	•	- BHP Billiton Limited - BHP Billiton Plc
Contact details	Mr R V Taylor	Tel: +61 3 9609 3265 Fax: +61 3 9609 4372
	Mrs M Taylor	Tel: +44 20 7747 3854 Fax: +44 20 7747 3852



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Name of director	Mr D L Keys	
Date of appointment	BHP Billiton Limited -	29.6.2001
	BHP Billiton Plc -	26.6.1997

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
10 000 ordinary shares in BHP Billiton Plc	

### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
Nedcor Bank Nominees Limited as trustee of family trusts of which the director is a potential beneficiary	60 000 ordinary shares in BHP Billiton Plc

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	_
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	
Any additional information	_
other rights held at the date of this notice	

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc			
Contact details	Mr R V Taylor Tel: +61 3 9609 3265 Fax: +61 3 9609 4372			
	Mrs M Taylor Tel: +44 20 7747 3854 Fax: +44 20 7747 3852			



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## Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196209

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Dr D A L Jenkins	
Date of appointment	BHP Billiton Limited -	1.3.2000
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
2 066 ordinary shares in BHP Billiton Limited	
	•

#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
National Nominees Limited, for Goldman Sachs, on trust for the director	8 260 ordinary shares in BHP Billiton Limited

Detail of contract	<del>-</del>
Nature of interest	_
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	<del>-</del>
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	
Any additional information	. —

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc			
Contact details	Mr R V Taylor	Tel: +61 3 9609 3265 Fax: +61 3 9609 4372		
	Mrs M Taylor	Tel: +44 20 7747 3854 Fax: +44 20 7747 3852		



4 January 2002

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## Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr C A J Herkströter	
Date of appointment	BHP Billiton Limited -	29.6.2001
	BHP Billiton Plc -	1.7.1998

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities		
<u> </u>		

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
HSBC Global Custody Nominee (UK) Limited for F Van Lanschot Bankiers on trust for the director and his spouse jointly	10 000 ordinary shares in BHP Billiton Plc

Detail of contract	_
Nature of interest	<del>-</del>
Name of registered holder (if issued securities)	<del></del>
No. and class of securities to which interest relates	_

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	-
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	
Any additional information	_

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor		+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor		+44 20 7747 3854 +44 20 7747 3852



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr J B Jackson	
Date of appointment	BHP Billiton Limited -	29.6.2001
	BHP Billiton Plc -	26.6.1997

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	_
12 500 ordinary shares in BHP Billiton Plc	

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities

Detail of contract	_
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	
Period during which or date on which exercisable	_
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	_
Total number of securities over which options or other rights held at the date of this notice	- 1215
Aný additional information	

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc	
Contact details	Mr R V Taylor Tel: +61 3 9609 3265 Fax: +61 3 9609 4372	
	Mrs M Taylor Tel: +44 20 7747 3854 Fax: +44 20 7747 3852	



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Australian Stock Exchange Limited (ASX)

Appendix 3X of the Listing Rules
Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr C W Goodyear		
Date of appointment	BHP Billiton Limited -	29.11.2001	
	BHP Billiton Plc -	29.11.2001	

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities		
_		
_		

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

#### Name of holder & nature of interest

Billiton ESOP Trustees Limited as trustee of the Billiton Employee Share Ownership Trust. Under the Trust, all employees of BHP Billiton Plc, including its executive directors (of which Mr Goodyear is one) are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before. The executive directors therefore have an interest in the balance of the shares in BHP Billiton Plc held in the Trust at any one time.

Salamon Smith Barney, held on behalf of the director as beneficial owner.

#### Number & class of securities

521 411 ordinary shares in BHP Billiton Plc

41 302 American Depository Shares (ADS) in BHP Billiton Limited. Each ADS represents two ordinary shares.

Part 3 - Director's interests in contracts other than as described in Part 4

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	<del>_</del>
No. and class of securities to which interest relates	<del>_</del>

Part 4 - Director's interests in options or other rights granted by the entities

<u> </u>	
<ul> <li>350 000 options on 23.4.99</li> <li>350 000 options on 3.4.00</li> <li>83 333 Performance Rights (PR's) on 1.11.00</li> <li>127 400 PR's on 8.11.01</li> </ul>	
• options: 23.4.02 – 23.4.09 (350 000) 3.4.03 – 3.4.10 (350 000) • PR's: 1.7.03 – 31.10.10 (83 333) 1.10.04 – 30.9.11 (127 400)	
Nil	
<ul> <li>options: A\$15.72 and A\$17.12         <ul> <li>(adjusted by A\$0.66 as a result of the OneSteel capital reduction). Whilst there was no reduction in the exercise price following the bonus issue on 5.7.01, bonus shares accrued on each option.</li> </ul> </li> <li>PR's: Nil</li> </ul>	
<ul> <li>The 700 000 maximum number of options are over 1 445 570 ordinary shares in BHP Billiton Limited following the bonus issue on 5.7.01.</li> <li>The 210 733 maximum number of PR's are rights to 299 491 ordinary shares in BHP Billiton Limited (after adjustment to take account of the bonus issue on 5.7.01).</li> </ul>	

Part 4 - Director's interests in options or other rights granted by the entities (cont'd)

Any additional information	<ul> <li>The options are subject to Performance Hurdles.</li> <li>PR's constitute a right, issued by a</li> </ul>
	trustee of a special purpose trust, to require the trustee to acquire BHP Billiton Limited shares on behalf of the director upon fulfilment of prescribed Performance Hurdles. When fulfilled, related PR's become exercisable. The trustee acquires shares either by purchase on market or subscription, and the shares are then held in trust until the director requests that they be transferred to him.

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor	Tel: +61 3 9609 3265 Fax: +61 3 9609 4372	
	Mrs M Taylor	Tel: +44 20 7747 3854 Fax: +44 20 7747 3852	



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc	
	ABN 49 004 028 077	REG NO 3196029	

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr B P Gilbertson	
Date of appointment	BHP Billiton Limited -	29.6.2001
	BHP Billiton Plc -	26.6.1997

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

#### Number & class of securities

389 994 ordinary shares in BHP Billiton Plc

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

#### Name of holder & nature of interest

Billiton ESOP Trustees Limited as trustee of the Billiton Employee Share Ownership Trust. Under the Trust, all employees of BHP Billiton Plc, including its executive directors (of which Mr Gilbertson is one) are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before. The executive directors therefore have an interest in the balance of the shares in BHP Billiton Plc held in the Trust at any one time.

Vidacos Nominees Limited as trustee of a family trust of which the director is a potential beneficiary.

Billiton ESOP Trustees Limited a/c GILB, held on trust for the director

#### Number & class of securities

521 411 ordinary shares in BHP Billiton Plc

519 091 ordinary shares in BHP Billiton Plc

244 167 ordinary shares in BHP Billiton Plc

Part 3 - Director's interests in contracts other than as described in Part 4

Detail of contract	<del>-</del>
Nature of interest	<del></del>
Name of registered holder	<del></del>
(if issued securities) No. and class of securities to which	<del>-</del>
interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	Restricted Share Awards under the BHP Billiton Plc Restricted Share Scheme (RSS)  274 914 on 8.11.01  Shares in BHP Billiton Plc under the BHP Billiton Plc Co-Investment Plan (CIP)  23 420 committed shares and 71 431 matching shares on 8.11.01
Period during which or date on which exercisable	<ul> <li>Restricted Share Awards under the RSS</li> <li>3 years from date of grant dependant upon company performance with the potential of three performance periods</li> <li>Shares under the CIP</li> <li>subject to performance conditions, 80% of the committed shares are exercisable 2 years from the date of grant and 125% of the committed and matching shares are exercisable 4 years from date of grant</li> </ul>

Part 4 - Director's interests in options or other rights granted by the entities (cont'd)

Total amount paid (if any) for the grant	Restricted Share Awards under the RSS  Nil Shares under the CIP  £3.0375 for each committed share  Nil for each matching share
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	Nil
Total number of securities over which options or other rights held at the date of this notice	369 765 (RSS 274 914 and CIP 23 420 + 71 431) ordinary shares in BHP Billiton Plc (maximum)
Any additional information	These ordinary shares in BHP Billiton Plc will be held by Billiton ESOP Trustees Limited on behalf of the director until they vest, the number vesting being dependent upon the extent to which performance conditions have been satisfied and certain timing choices to be made by the director. The shares are purchased by Billiton ESOP Trustees Limited on an opportunistic basis, with the balance being held by it at any one time being sufficient to meet its obligations to a number of employees of BHP Billiton Plc under the Billiton Employee Ownership Trust.

Part 5 - Contact details

Name of authorised officers responsible for making this	Mr R V Taylor – BHP Billiton Limited		
notification on behalf of the entities	Mrs M Taylor –	BHP	Billiton Plc
Contact details	Mr R V Taylor		+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor		+44 20 7747 3854 +44 20 7747 3852



4 January 2002

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Australian Stock Exchange Limited (ASX)

Appendix 3X of the Listing Rules
Initial Notification of Interests of Directors and Connected Persons

Name of entities BHP Billiton Limited		BHP Billiton Plc	
	ABN 49 004 028 077	REG NO 3196029	٦

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr D A Crawford	
Date of appointment	BHP Billiton Limited -	1.5.1994
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities
9 826 ordinary shares in BHP Billiton Limited

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Number & class of securities	
_	

#### Part 3 – Director's interests in contracts other than as described in Part 4

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	<del></del>
No. and class of securities to which interest relates	<del></del>

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	_
Period during which or date on which exercisable	<del></del>
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	<del></del>
Total number of securities over which options or other rights held at the date of this notice	
Any additional information	

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor	Tel: Fax:	+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor	Tel: Fax:	+44 20 7747 3854 +44 20 7747 3852



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities BHP Billiton Limited		BHP Billiton Plc	
	ABN 49 004 028 077	REG NO 3196029	

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

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Name of director	Mr J C Conde AO	
Date of appointment	BHP Billiton Limited -	1.3.1995
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
32 144 ordinary shares in BHP Billiton Limited	

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Number & class of securities

#### Part 3 - Director's interests in contracts other than as described in Part 4

Detail of contract	
Nature of interest	<del>-</del>
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	<del></del>
Period during which or date on which exercisable	<del></del>
Total amount paid (if any) for the grant	
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	_
Total number of securities over which options or other rights held at the date of this notice	 
Any additional information	<del></del>

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor	Tel: Fax:	+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor	Tel: Fax:	+44 20 7747 3854 +44 20 7747 3852



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# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196209

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr M A Chaney	
Date of appointment	BHP Billiton Limited -	24.5.1995
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities	
2 272 ordinary shares in BHP Billiton Limited	

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
M A & R Chaney, a joint beneficial interest with the director's spouse	2 066 ordinary shares in BHP Billiton Limited

#### Part 3 – Director's interests in contracts other than as described in Part 4

Detail of contract	
Nature of interest	<del>-</del>
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	
Period during which or date on which exercisable	<del>-</del>
Total amount paid (if any) for the grant	_
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	ن
Any additional information	

Part 5 - Contact details

Name of authorised officers responsible for making this notification on behalf of the entities	Mr R V Taylor – BHP Billiton Limited  Mrs M Taylor – BHP Billiton Plc		
Contact details	Mr R V Taylor	Tel: Fax:	+61 3 9609 3265 +61 3 9609 4372
	Mrs M Taylor	Tel: Fax:	+44 20 7747 3854 +44 20 7747 3852



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Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG NO 3196029

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr P M Anderson	
Date of appointment	BHP Billiton Limited -	1.12.1998
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

#### Number & class of securities

1 057 911 ordinary shares in BHP Billiton Limited

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

#### Name of holder & nature of interest

Billiton ESOP Trustees Limited as trustee of the Billiton Employee Share Ownership Trust. Under the Trust, all employees of BHP Billiton Plc, including its executive directors (of which Mr Anderson is one) are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before. The executive directors therefore have an interest in the balance of the shares in BHP Billiton Plc held in the Trust at any one time.

#### Number & class of securities

521 411 ordinary shares in BHP Billiton Plc

Part 3 – Director's interests in contracts other than as described in Part 4

Detail of contract	<del>-</del>
Nature of interest	<del></del>
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	_

Part 4 - Director's interests in options or other rights granted by the entities

	,
Date of grant	• 1 000 000 options on 23.4.99
	• 1 000 000 Performance Rights (PR's) on 26.2.99
Period during which or date on which exercisable	• options: 23.4.02 – 23.4.09
	PR's: become exercisable quarterly (25 000) and annually (100 000)
Total amount paid (if any) for the grant	Nil
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	options: A\$15.73 (adjusted by A\$0.66 as a result of the OneSteel capital reduction). Whilst there was no reduction in the exercise price following the bonus issue on 5.7.01, bonus shares accrued on each option.
	PR's: Nil
Total number of securities over which options or other rights held at the date of this notice	The 1 000 000 maximum number of options are over 2 065 100 ordinary shares in BHP Billiton Limited following the bonus issue on 5.7.01.
	The 450 000 maximum remaining PR's are rights to 963 495 ordinary shares in BHP Billiton Limited (after adjustment to take account of the spin-off of OneSteel Limited and the bonus issue on 5.7.01).

Part 4 - Director's interests in options or other rights granted by the entities (cont'd)

Any additional information	The options are subject to Performance Hurdles.
	PR's constitute a right, issued by a trustee of a special purpose trust, to require the trustee to acquire BHP Billiton Limited shares on behalf of the director upon fulfilment of prescribed Performance Hurdles or completion of Service Conditions.
	When fulfilled, related PR's become exercisable. The trustee acquires shares either by purchase on market or subscription, and the shares are then held in trust until the director requests that they be transferred to him.
	Of the 1 000 000 PR's which were issued to the director after shareholder approval on 26.2.99:
	(a) 500 000 were subject to Performance Hurdles and exercisable in annual tranches of 100 000; and
	(b) 500 000 were subject to Service Conditions and exercisable in quarterly tranches of 25 000.
	350 000 of the PR's subject to Service Conditions and 200 000 of the PR's subject to Performance Hurdles have become exercisable, all of which the director has exercised.

Part 5 - Contact details

Name of authorised officers	Mr R V Taylor	- BHP	Billiton Limited
responsible for making this notification on behalf of the entities	Mrs M Taylor -	BHP	Billiton Plc
Contact details	Mr R V Taylor	Tel:	+61 3 9609 3265
		Fax:	+61 3 9609 4372
	Mrs M Taylor	Tel:	+44 20 7747 3854
		Fax:	+44 20 7747 3852



4 January 2002

BHP Billiton Limited 600 Bourke Street Melbourne Victoria 3000 Australia GPO BOX 86A Melbourne Victoria 3001 Australia Tel +61 3 9609 3333 Fax +61 3 9609 3015 bhpbilliton.com

To: Australian Stock Exchange Companies Announcements Office

London Stock Exchange Companies Announcements Office c: New York Stock Exchange Swiss Stock Exchange New Zealand Stock Exchange Johannesburg Stock Exchange Paris Bourse Deutsche Bank

# Australian Stock Exchange Limited (ASX) Appendix 3X of the Listing Rules Initial Notification of Interests of Directors and Connected Persons

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	REG N0 3196209

As part of a dual listed company structure, the BHP Billiton Group has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Group voluntarily notifies all stock exchanges on which either BHP Billiton Plc or BHP Billiton Limited have primary or secondary listings, all those interest of directors of both entities in the securities of both entities (and changes to those interests) which are required to be disclosed under the ASX Listing Rules, the Listing Rules of the United Kingdom Listing Authority, the Australian Corporations Act, the United Kingdom Companies Act and the Group's Securities Dealing Code.

This Initial Notification is filed in consequence of new Listing Rules of the ASX effective 1 January 2002, and the details are as at that date.

Name of director	Mr B C Alberts	
Date of appointment	BHP Billiton Limited -	1.1.2000
	BHP Billiton Plc -	29.6.2001

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.

Number & class of securities
10 326 ordinary shares in BHP Billiton Limited

## Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Included in this Part is:

- in the case of a trust, interests in the trust made available by the responsible entity of the trust;
- · details of the circumstance giving rise to the relevant interest; and
- the relevant interest of Connected Persons as defined in the United Kingdom Companies Act, their identity and relationship to the director. The definition includes spouses and children under 18 years of age.

Name of holder & nature of interest	Number & class of securities
_	

#### Part 3 - Director's interests in contracts other than as described in Part 4

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Part 4 - Director's interests in options or other rights granted by the entities

Date of grant	<del></del>
Period during which or date on which exercisable	
Total amount paid (if any) for the grant	<del>-</del>
Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise	
Total number of securities over which options or other rights held at the date of this notice	<u></u> .
Any additional information	

Part 5 - Contact details

Name of authorised officers responsible for making this	Mr R V Taylor – BHP Billiton Limited				
notification on behalf of the entities	Mrs M Taylor –	BHP E	Billiton Plc		
Contact details	Mr R V Taylor	Tel: Fax:	+61 3 9609 3265 +61 3 9609 4372		
	Mrs M Taylor	Tel: Fax:	+44 20 7747 3854 +44 20 7747 3852		

#### WINDELS MARX LANE & MITTENDORF, LLP

#### 156 West 56th Street

#### NEW YORK, N.Y. 10019

David Orlin Direct Dial: (212) 237-1174 Fax (212) 237-1212 e-mail: dorlin@windelsmarx.com

TEL: (2)2) 237-1000

FAX: (212) 262-1215

PRINCETON, NJ
STAMFORD, CT
BONITA SPRINGS, FL

December 14, 2001

Certified Mail/Return Receipt Requested

Office of International Corporate Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re:

BHP Billiton Plc - File No. 82-4647/Information Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

-0 KH 8: L

Ladies and Gentlemen:

The following documents have been released to the public by BHP Billiton Plc, a public limited liability company incorporated under the laws of England and Wales, and are being furnished to the Securities and Exchange Commission (the "Commission") on behalf of BHP Billiton Plc pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934 (the "Exchange Act"):

- 1. Press Release BHP Billiton Plc Notification of interests of directors dated 5 December 2001.
- 2. Press Release BHP Billiton Plc Notification of interests of directors dated 3 December 2001.
- 3. Press Release BHP Billiton Plc Notification of interests of directors dated 27 November 2001.
- 4. Press Release BHP Billiton Plc Notification of interests of directors dated 22 November 2001.

The documents enclosed herewith are being furnished with the understanding that they will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and that the furnishing of such documents shall not constitute an admission for any purpose that BHP Billiton Plc is subject to the Exchange Act.

Very truly yours,

DO/pr Enclosures

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	1		PS Form 3800 July 1999	all and the state of the	See Reverse for Instructions

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.	A. Received by (Please Print Clearly) B. Date of Delivery
Print your name and address on the reverse so that we can return the card to you.	C. Signature
Attach this card to the back of the mailpiece, or on the front if space permits.	X Agent Addressee
1. Article Addressed to:  Office of International  Colparate Finance  Securities and Exchange	D. Is delivery address different from item 1?   If YES, enter delivery address below:   No
Committion 450 Fifth Street, NW Washington, D. C.	3. Service-Type  ☐ Certified Mail ☐ Express Mail ☐ Registered ☐ Return Receipt for Merchandise ☐ Insured Mail ☐ C.O.D.
20549	4. Restricted Delivery? (Extra Fee) ☐ Yes
2. Article Number (Copy from service label) 7099 3460 0002 8495	8936
PS Form 3811, July 1999 Domestic Re	turn Receipt . 102595-99-M-1789

To: Company Announcements Office LSE: Announcement

Fax No: 020 7588 6057

Date: 5 December 2001

AVS No: 065146

For Release: 7.00 a.m., 6 December 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

Under the Billiton Employee Share Ownership Trust all employees of the Company, including its executive directors, are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before.

As potential beneficiaries of the Trust, the executive directors, Messrs P M Anderson, B P Gilbertson and C W Goodyear have an interest in the balance of the shares in the Company held in the Trust at any one time. Although such an interest confers no control over the shares, it requires notification under the United Kingdom Companies Act where it relates to shares in BHP Billiton Plc. As part of a dual listed company structure, the Company has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Company voluntarily notifies to all Stock Exchanges such interests relating to shares in BHP Billiton Limited as well as BHP Billiton Plc.

BHP Billiton therefore announces that on 4 December 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 3,805 ordinary shares in BHP Billiton Plc to a participant of the Company's Co-Investment Plan. The Company was notified of this transaction on 5 December 2001.

The executive directors have an interest in the balance held by the Trust of 553,699 shares in the Company following the above transfer.

[Ends]

To: Company Announcements Office LSE: Announcement

Fax No: 020 7588 6057

Date: 3 December 2001

AVS No: 299548

For Release: 7.00 a.m., 4 December 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

Under the Billiton Employee Share Ownership Trust all employees of the Company, including its executive directors, are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before.

As potential beneficiaries of the Trust, the executive directors, Messrs P M Anderson, B P Gilbertson and C W Goodyear have an interest in the balance of the shares in the Company held in the Trust at any one time. Although such an interest confers no control over the shares, it requires notification under the United Kingdom Companies Act where it relates to shares in BHP Billiton Plc. As part of a dual listed company structure, the Company has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Company voluntarily notifies to all Stock Exchanges such interests relating to shares in BHP Billiton Limited as well as BHP Billiton Plc.

BHP Billiton therefore announces that on 30 November 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, sold 2,728 ordinary shares in BHP Billiton Plc to a participant of the Company's Restricted Share Scheme. The Company was notified of this transaction on 3 pecember 2001.

The executive directors have an interest in the balance held by the Trust of 557,504 shares in the Company following the above transfer.

[Ends]

To: Company Announcements Office LSE: Announcement

Fax No: 020 7588 6057

Date: 27 November 2001

AVS No: 897155

For Release: 7.00 a.m., 28 November 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

Under the Billiton Employee Share Ownership Trust all employees of the Company, including its executive directors, are potential beneficiaries of the Trust under provisions allowing the Trustee discretion to distribute excess Trust assets, either on winding up of the Trust or before.

As potential beneficiaries of the Trust, the executive directors, Messrs P M Anderson and B P Gilbertson have an interest in the balance of the shares in the Company held in the Trust at any one time. Although such an interest confers no control over the shares, it requires notification under the United Kingdom Companies Act where it relates to shares in BHP Billiton Plc. As part of a dual listed company structure, the Company has agreed to adopt the better of the existing governance practices between BHP Billiton Plc and BHP Billiton Limited. As a result, the Company voluntarily notifies to all Stock Exchanges such interests relating to shares in BHP Billiton Limited as well as BHP Billiton Plc.

BHP Billiton therefore announces that on 26 November 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, sold 23,473 ordinary shares in BHP Billiton Plc to a participant of the Company's Restricted Share Scheme. The Company was notified of this transaction on 27 November 2001.

The executive directors have an interest in the balance held by the Trust of 560,232 shares in the Company following the above transfer.

[Ends]

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 22 November 2001

**AVS No: 799635** 

For Release: 7.00 a.m., 23 November 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton Plc announces that Mr B P Gilbertson has been granted the following conditional award of ordinary shares of US\$0.50 under the terms of the BHP Billiton Restricted Share Scheme:

B P Gilbertson 274,914 ordinary shares

BHP Billiton Plc was notified of the above transactions, on behalf of the director concerned, on 21 November 2001.

Ends

### WINDELS MARX LANE & MITTENDORF, LLP

#### 156 West 56th Street

NEW YORK, N.Y. 10019

David Orlin Direct Dial: (212) 237-1174 Fax (212) 237-1212 e-mail: dorlin@windelsmarx.com

TEL: (212) 237-1000

FAX: (212) 262-1215

PRINCETON, NJ
STAMFORD, CT
BONITA SPRINGS, FL

November 16, 2001

### Certified Mail,

#### Return Receipt Requested

Office of International Corporate Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re:

BHP Billiton Plc - File No. 82-4647

Information Furnished Pursuant to Rule 12g3-2(b)

under the Securities Exchange Act of 1934

#### Ladies and Gentlemen:

The following documents have been released to the public by BHP Billiton Plc, a public limited liability company incorporated under the laws of England and Wales, and are being furnished to the Securities and Exchange Commission (the "Commission") on behalf of BHP Billiton Plc pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934 (the "Exchange Act"):

- 1. Press Release BHP Billiton Plc Notification of major interests in shares dated 1 November 2001.
- 2. Press Release BHP Billiton Plc BHP Billiton Announces Record Quarter Result of US\$608 million dated 7 November 2001.
- 3. Press Release BHP Billiton Plc BHP Billiton Base Metals Reduces Copper Production dated 8 November 2001.
- 4. Press Release BHP Billiton Plc Dividend currency conversion rates dated 9 November 2001.
- 5. Press Release BHP Billiton Plc Notification of major interests in shares dated 12 November 2001.
- 6. Press Release BHP Billiton Plc Notification of major interests in shares dated 13 November 2001

#### Windels Marx Lane & Mittendorf. llp

Office of International Corporate Finance Securities and Exchange Commission November 16, 2001 Page 2

- 7. Press Release BHP Billiton Plc Notification of interests of directors dated 13 November 2001.
- 8. Press Release BHP Billiton PLC Notification of interests of directors dated 14 November 2001.

The documents enclosed herewith are being furnished with the understanding that they will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and that the furnishing of such documents shall not constitute an admission for any purpose that BHP Billiton Plc is subject to the Exchange Act.

Very truly yours,

Jan Orlin

DO/pr Enclosures

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### WINDELS MARX LANE & MITTENDORF, LLP

156 WEST 56TH STREET

NEW YORK, N.Y. 10019

Certified Mail,
Return Receipt Requested
Office of International Corporate Finance

Office of International Corporate Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

#### **SCHEDULE 10**

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

AVS NO 070710	AVS NO	070710
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All relevant boxes should be completed in block capital letters.

1.	Name of company				Name of shareholder having a major interest		
	BHP BILLITON PLC				DEUTSCHE BANK AG LONDON		
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18			4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them		
	PART OF THIS HOLDING MAY RELATE TO HEDGING ARRANGEMENTS FOR CUSTOMER TRANSACTIONS				DEUTSCHE BANK AG LONDON		
5.	Number of shares/amount of stock acquired	6.	Percentage of issued class	7.	Number of shares/amount of stock disposed	8.	Percentage of issued class
					29,176,463 SHARES DISPOSED FROM 18 JUNE 2001 – 1 NOVEMBER 2001		1.26%
9.	. Class of security				Date of transaction	11.	Date company informed
	ORDINARY US\$0.50				TRANSACTIONS FROM 18 JUNE 2001 – 1 NOVEMBER 2001		1 NOVEMBER 2001
12.	Total holding following this notification			13.	Total percentage holding of issued class following this notification		
	70,305,680				3.03%		
14.	Any additional information				Name of contact and telephone number for queries		
					INES WATSON 020 7747 3976		
16.	Name and signature of authorised company official responsible for making this notification  Westernamental States of						
INES WATSON							
Date of notification 1 NOVEMBER 2001							

Company Announcements Office, Old Broad Street, London EC2N 1HP Facsimile: 020 7588 6057, 020 7334 8964/8965/8966 (PLEASE DO NOT POST)

Enquiries: Company Monitoring and Enquiries; UK Listing Authority



## **NEWS RELEASE**

Release Time IMMEDIATE

Date

7 November 2001

Number

29/01

#### BHP BILLITON ANNOUNCES RECORD QUARTER RESULT OF US\$608 MILLION

The BHP Billiton Group (BHP Billiton) today announced a record attributable profit of US\$608 million for the quarter ended 30 September 2001, an increase of US\$19 million or 3.2 per cent compared to the combined figure in the corresponding period last year.

Earnings Before Interest and Tax (EBIT) was US\$921 million. Earnings per share of US\$0.10 for the quarter was unchanged from the corresponding period last year.

BHP Billiton CEO and Managing Director Paul Anderson said: "This is a solid result that was achieved despite the slowdown in the global economy. It reflects the resilience and earnings capability of our world-class businesses and our commodity, region and market diversity.

"In the context of an increasingly difficult economic environment – with lower prices in many of our major commodity businesses including base metals, petroleum products, aluminium, steel and stainless steel materials – the Group has delivered a stronger financial performance."

Compared with the corresponding quarter last year, lower commodity prices reduced EBIT by approximately \$US185 million. However the contribution from acquisitions and new operations, higher sales volumes and favourable foreign currency impacts, substantially offset the declines in commodity prices.

#### **Growth Portfolio**

The BHP Billiton Group generated EBITDA of US\$1,336 million for the September quarter and committed US\$565 million to capital projects and other investment activities during the period. New and acquired operations raised EBIT by US\$125 million, compared with the corresponding quarter last year.

This EBIT improvement was due to increased interests in the Worsley alumina refinery (Australia) and the Ekati™ diamond mine (Canada), increased profits from the Mozal aluminium smelter (Mozambique), and the start-up of operations at the Typhoon oil field (USA).

Mr Anderson said: "Since the announcement of the merger in March this year, BHP Billiton has invested about US\$1.6 billion in capital and growth activities."

BHP Billiton Limited ABN 49 004 028 077
Registered in Australia
Registered Office: 600 Bourke Street
Melbourne Victoria 3000 Australia
Tel +61 3 9609 3333 Fax +61 3 9609 3015

BHP Billiton Plc Registration number 3196209 Registered in England and Wales Registered Office: 1-3 Strand london WC2N 5HA United Kingdom Tel + 44 20 7747 3800 Fax + 44 20 7747 3900 Committed growth projects include the ROD oil field and Ohanet wet gas field (Algeria) and North West Shelf Train 4 (Australia); Mozal II (Mozambique) aluminium expansion; base metals projects including Escondida Phase IV (Chile) and Tintaya Oxide (Peru), and the Mount Arthur North energy coal development (Australia).

Mr Anderson said: "During the quarter, we announced two world class oil and gas fields in the deepwater Gulf of Mexico (USA). Together, the two fields have an estimated recoverable reserve of 225 to 460 million barrels of oil equivalent (BHP Billiton share)."

Additionally, BHP Billiton's Antamina (Peru) copper-zinc mine achieved commercial production ahead of schedule and on budget in October this year.

#### Financial Strength

The strength of BHP Billiton's financial performance is also reflected in the Group's EBITDA/interest coverage ratio of 8.5 times, excluding the impact of foreign exchange on foreign denominated debt. (The coverage ratio is 17 times when these foreign exchange differentials are taken into account.)

The Group's capital structure was enhanced via the completion of a US\$2.5 billion syndicated multicurrency revolving credit facility, the first financing transaction since merger completion.

Significantly, Standard & Poor's upgraded its long-term debt rating for BHP Billiton to 'A' Outlook Positive and Moody's also recently reaffirmed the Group's long-term debt rating of 'A3' with a Positive Watch.

The credit rating upgrade from Standard & Poor's is an endorsement of one of the elements of the strategic rationale for the merger and reflects the stronger financial position and more diversified risk structure of the combined Group.

#### Merger Integration

BHP Billiton Deputy CEO Brian Gilbertson said the integration was progressing well, with the organisational framework now in place and the Group focused on sequencing the extensive pipeline of growth opportunities, streamlining the organisation and realising merger synergies.

"Reducing costs remains a prime area of focus for the management team," he said.

During the September quarter, BHP Billiton also announced the appointment of Christopher Lynch to the position of Chief Financial Officer.

In October, BHP Billiton announced it had reached agreement for the sale of its 80 per cent interest in the PT Arutmin Indonesia (Arutmin) energy coal mining operations in Kalimantan, Indonesia to PT Bumi Resources Tbk for US\$148 million. The sale includes an agreement whereby BHP Billiton will market 75 per cent of the mine's current coal production.

More recently, the Group announced it had completed its acquisition of Dia Met Minerals Ltd (Dia Met) and the merger of its North American metals distribution business with Alcoa Inc.

### Steel Public Listing

The public listing of BHP Steel remains on-track for the end of the current financial year. During the quarter, BHP Billiton announced that Graham Kraehe had accepted the role of Chairman Elect and Ron McNeilly would become Deputy Chairman Elect upon his retirement from BHP Billiton at the end of this calendar year.

#### Outlook

During recent months, BHP Billiton's risk management team has undertaken a detailed review of the potential impact that a range of global economic scenarios could have on the Group's future operational and financial performance.

Mr Gilbertson said: "We are closely monitoring the global economic environment and the impact of the slowdown on BHP Billiton's operational and financial performance. Many commodity markets have deteriorated materially and several traded commodities, including copper, nickel and aluminium are trading at near record lows.

"If these conditions persist our earnings will not escape the impact. However, the quality, size and diversity of the BHP Billiton portfolio provides us with more options for responding to the slowdown than may be available to many of our competitors."

BHP Billiton previously announced it had idled about 30 per cent of its ferrochrome capacity at Samancor (South Africa) and brought forward planned maintenance at its Cerro Matoso (Colombia) and Yabulu (Australia) nickel operations, due to the low price environment. Customer deliveries have been supplemented by production stockpiles, and therefore have not been affected.

#### Dividend

The BHP Billiton Directors today announced an interim dividend of US\$0.065 per share would be paid to shareholders on 5 December 2001. The BHP Billiton Limited dividend is fully franked.

As the BHP Billiton Group generates cashflows primarily in US dollars, dividends are determined and declared in US dollars. BHP Billiton Limited dividends are mainly paid in Australian dollars and BHP Billiton Plc dividends are paid in pounds sterling to shareholders on the UK register and rand to shareholders on the South African stock exchange register.

The record date of the dividend will be 16 November 2001.

#### Share Exchange

The Board also announced that it had considered and elected not to pursue the share exchange offer outlined at the time of the merger announcement.

If pursued, that offer would have enabled BHP Billiton Limited (Limited) shareholders a onetime opportunity to exchange some, or their entire holding of Limited shares for an equal number of BHP Billiton Plc shares, up to an aggregate limit of 10 per cent of the then issued share capital of Limited. As BHP Billiton Plc shares have consistently traded at a discount to Limited shares since completion of the merger, there was no apparent economic justification for such an election by Limited shareholders - who could achieve more advantageous exchange terms by trading through the market. The Board therefore determined that the costs of implementing the proposal could not be justified and were not in the best interests of all shareholders.

#### Share Buy Back

BHP Billiton also announced today that the current program to buy back shares in BHP Billiton Limited (Limited) through on-market purchases is being revised to take into account any on-market purchases of BHP Billiton Plc shares (Plc) by Nelson Investment Limited (Nelson).

Limited's buy-back program would now allow for the purchase of up to 186 million Limited shares, less the number of Plc shares purchased on-market by Nelson. The level of share purchases undertaken will also remain subject to prevailing market conditions and alternative capital investment opportunities available to BHP Billiton.

Nelson is a company that may acquire and hold Plc shares under arrangements with certain wholly owned subsidiaries of Plc. The effect of share purchases by Nelson is similar to purchases by Plc of its own shares, but provides BHP Billiton with greater flexibility in terms of capital management.

Any Plc shares purchased by Nelson will not be cancelled immediately and will be available either to be placed in the market or repurchased by Plc and cancelled in the future. Limited shares acquired under the program will be purchased by Limited and subsequently cancelled.

During the September quarter, BHP Billiton repurchased approximately 4.1 million Limited shares at a weighted average price of A\$8.83 per share in accordance with the on-market buy back program announced in February 2001.

Further news and information can be found on our Internet site: www.bhpbilliton.com

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# BHP BILLITON RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER 2001

## Operating and Financial Review

## Highlights

- A record attributable profit of US\$608 million, for the quarter ended 30 September 2001, an increase of 3.2% compared with the corresponding period.
- EBIT of US\$921 million was down 2.8% compared with the corresponding period
  mainly reflecting a significant decline in commodity prices and prices for steel
  products, partly offset by profits from new and acquired operations, the favourable
  effect of exchange rates and higher volumes from existing operations.
- Performance of the Customer Sector Groups resulted mainly in higher EBIT contributions from Energy Coal (+US\$89 million, +148%) and Carbon Steel Materials (+US\$81 million, +38%) and lower contributions from Base Metals (-US\$83 million, -62%), Steel (-US\$78 million, -57%) and Stainless Steel Materials (-US\$42 million, -127%).
- An interim dividend of US\$0.065 per share will be paid on 5 December 2001 to BHP Billiton Limited and BHP Billiton Plc shareholders of record on 16 November 2001.
   The dividend to be paid to shareholders of BHP Billiton Limited is fully franked for Australian taxation purposes.
- Commercial production commenced at the Antamina copper-zinc project (BHP Billiton interest 33.75%) in northern Peru on 1 October 2001, more than four months ahead of the original schedule and under budget.
- Commencement of oil and gas production from the Typhoon oilfield (BHP Billiton interest 50%) in the deepwater Gulf of Mexico. Typhoon was completed on schedule and under budget.

- Drilling results in the Gulf of Mexico were encouraging with the Atlantis-3 and Mad Dog-4 appraisal wells encountering hydrocarbons. Atlantis (BHP Billiton interest 44%) is estimated to have reserves of 400 to 800 million barrels of oil equivalent (boe) gross. Atlantis is on a fast track development pace and sanctioning of a project is anticipated during the first half of calendar 2002. Mad Dog (BHP Billiton interest 23.9%) is estimated to have reserves of 200 to 450 million boe gross. Project development sanction by BHP Billiton and its partners is anticipated by the end of calendar year 2001.
- A US\$2.5 billion syndicated multicurrency revolving facility was successfully completed replacing three separate revolving facilities. The facility is BHP Billiton's first financing transaction since the merger.

## Basis of Preparation of Financial Information

The quarterly financial information presented in this release is provided voluntarily by the BHP Billiton Group consistent with international best practice to ensure an informed market. The results are unaudited.

The financial information in this release is prepared in accordance with UK generally accepted accounting principles (GAAP). BHP Billiton Limited and BHP Billiton Plc results for the period have been combined using the merger method of accounting and the comparative period results have been prepared as if the companies have always been combined. The reporting currency is US dollars which is the functional currency of the BHP Billiton Group and the dominant currency in which it operates.

The combined results for the quarter ended 30 September 2001 which are prepared in accordance with UK GAAP are generally consistent with the combined results under Australian GAAP as required by the Australian Securities & Investments Commission in respect of Dual Listed Companies. The comparative results are prepared on the same basis, however, under Australian GAAP there is no comparative period as the merger was only effective from 29 June 2001.

With effect from 1 July 2001, the majority of BHP Billiton Limited's businesses changed from Australian dollars to US dollars as the functional currency of the combined BHP Billiton Group. This is consistent with BHP Billiton Plc and is the basis on which the combined BHP Billiton Group manages its businesses. Most BHP Billiton commodities are sold in US dollars and are predominantly destined for export markets.

Except for the effect of the functional currency change, the financial information has been prepared on the same basis and using the same accounting policies as were used in preparing the combined results for the BHP Billiton Group as presented in the BHP Billiton Plc financial statements (but not the BHP Billiton Limited financial statements) for the year ended 30 June 2001.

The financial information included in this release provides an analysis of the results for the quarter ended 30 September 2001 compared with the quarter ended 30 September 2000. All references to the corresponding period are to the quarter ended 30 September 2000.

## Quarter Result

#### Overview

The BHP Billiton Group financial results for the quarter ended 30 September 2001 reflect the underlying resilience of the combined group despite the slowing in the global economy and the resulting impact on certain commodity prices.

The following table provides key financial information for the BHP Billiton Group for the quarter ended 30 September 2001 compared with the corresponding period. Full details of Consolidated Financial Results are shown on page 18.

Quarter ended 30 September	2001 US\$M	2000 US\$M	Change
Group turnover <sup>(1)</sup>	4 361	4 578	-4.7
EBITDA <sup>(2)</sup>	1 336	1 353	-1.3
EBIT <sup>(3)</sup>	921	948	-2.8
Attributable profit	608	589	3.2
Basic earnings per share (US cents)	10.1	10.2	-1.0

- (1) Including the group's share of joint ventures' and associates' tumover.
- (2) EBITDA is profit before net interest, taxation, and depreciation and amortisation.
- (3) EBIT is profit before net interest and taxation.

Turnover, including the group's share of joint ventures and associates, decreased by 4.7% to US\$4,361 million mainly reflecting the effect of lower prices for base metals, petroleum products, aluminium and stainless steel materials, and the spin-out of OneSteel Limited in October 2000. These factors were partly offset by the higher prices for energy and metallurgical coal, the acquisition of Rio Algom, equity interests in energy coal operations in Colombia, and additional ownership interests in the Ekati<sup>TM</sup> diamond mine (Canada) and the Worsley alumina refinery (Australia).

Profit attributable to BHP Billiton Group shareholders for the quarter ended 30 September 2001 was a record US\$608 million, an increase of US\$19 million or 3.2% compared with the corresponding period.

Basic earnings per share were US\$0.101 compared to US\$0.102 in the corresponding period.

#### **EBIT**

The following table details the approximate impact of major factors affecting EBIT for the quarter ended 30 September 2001 compared with the corresponding period:

	USSM
EBIT for the quarter ended September 2000	. 948
Change in sales prices	(185)
Change in volumes	50
Costs	15
Inflation	(30)
New and acquired operations	125
Ceased, sold and discontinuing operations	(90)
Exchange rates	75
A sset sales	•
Exploration	(10)
Other items	23
EBIT for the quarter ended September 2001	921

EBIT decreased by 2.8% compared with the corresponding period to US\$921 million. This mainly reflects a significant decline in commodity prices and lower profits from ceased, sold and discontinuing operations, partly offset by profits from new and acquired operations, the favourable effect of exchange rates and higher volumes from existing operations.

Lower prices for petroleum products, copper, nickel, aluminium, chrome and silver decreased profit by approximately US\$275 million compared with the corresponding period. These decreases were partly offset by higher energy coal and metallurgical coal prices which increased profit by approximately US\$110 million compared with the corresponding period.

Lower profits from Steel reduced profit by approximately US\$55 million compared with the corresponding period. Relative to the current period, the corresponding period included approximately US\$35 million from a higher ownership interest in metallurgical coal operations in Queensland, operating profits from discontinued steel operations (OneSteel Limited) and the Buffalo oilfield (Australia). These interests were sold or spun-off to shareholders since September 2000.

New and acquired operations increased profit by approximately US\$125 million compared with the corresponding period. This was mainly due to increased ownership interests in the Worsley alumina refinery, lower operating losses at Boodarie<sup>TM</sup> Iron (Australia), the commencement of operations at the Typhoon oilfield (Gulf of Mexico), and increased profits from the Mozal aluminium smelter (Mozambique).

Foreign currency fluctuations had a favourable effect of approximately US\$75 million compared with the corresponding period mainly due to the impact of lower Rand/US\$ and A\$/US\$ exchange rates on related operating costs; partly offset by losses on legacy A\$/US\$ currency hedging.

Higher sales volumes mainly from the Petroleum and Stainless Steel Materials businesses, and iron ore operations in Western Australia increased profit by approximately US\$45 million compared with the corresponding period.

#### Net Interest

Net interest and similar items payable decreased by US\$19 million to US\$65 million, mainly due to exchange gains arising on the restatement of Rand denominated debt and lower interest rates in the US and Australia, partly offset by an increased level of average debt primarily resulting from acquisitions made in the 2001 financial year. EBITDA interest coverage was 8.5 times compared to 9.0 times in the corresponding period (excluding the effect of differences on exchange and discounting on provisions), and was 17.4 times compared to 14.7 times (excluding discounting on provisions).

#### Taxation

Tax expense of US\$237 million was US\$25 million lower than for the corresponding period. The charge for the quarter represented an effective tax rate of 27.7% (2000 -30.3%). This is lower than the nominal tax rate of 30% primarily due to exchange gains arising on the restatement of foreign currency denominated debt and tax provision balances, and recognition of tax benefits in respect of certain prior year overseas exploration expenditure and operating losses. These factors were partly offset by non deductible accounting depreciation and amortisation and non tax effected losses.

#### Dividend

Directors announced that a dividend of US\$0.065 per share will be paid to BHP Billiton Limited and BHP Billiton Plc shareholders on 5 December 2001. The BHP Billiton Limited dividend is fully franked for Australian taxation purposes.

Further details of the half yearly dividend are included on page 16.

#### **Business Outlook**

The global economic environment continues to deteriorate with a high degree of uncertainty surrounding the outlook following the tragic events of 11 September 2001. Industrial production has fallen in our major markets including the US, Japan, Asia and Europe. Businesses are running down inventories and reducing spending on capital goods, particularly in the US, as capacity utilisation rates fall to the lowest level in two decades. The current weakness is in sharp contrast to the strong growth rates recorded in the September 2000 quarter. China remains the one notable area of strong demand growth as major infrastructure and construction activity persists. However, this strength cannot fully compensate for weakness elsewhere and commodity prices have steadily declined in 2001. LME traded commodities have retraced to 1998 lows in US dollar terms. Although production cuts are now intensifying, these remain insufficient to stem rising inventories in the absence of an imminent strong recovery in demand. Looking ahead, the global easing in interest rates and increased spending by governments should lay the foundation of a resumption of stronger activity in due course, but for the immediate future the risks remain on the downside.

# **Customer Sector Group Results**

The following table provides a summary of the Customer Sector Group results for the quarter ended 30 September 2001.

(USS Million)	T	urnover <sup>(1)</sup>			EBIT <sup>(2)</sup>	
	2001	2000 C	nange %	2001	2000 C	hange %
Aluminium	698	647	7.9	114	103	10.7
Base metals	359	468	- 23.3	51	134	- 61.9
Carbon steel materials	830	749	10.8	292	211	38.4
Stainless steel materials	171	229	- 25.3	(9)	33	- 127.3
Energy coal	538	439	22.6	149	60	148.3
Exploration, technology and						
new business	79	66	19.7	23	16	43.8
Other activities	344	134	156.7	41	40	2.5
Petroleum	787	850	- 7.4	325	344	- 5.5
Steel	780	1 2 1 5	- 35.8	60	138	- 56.5
Group and unallocated	(83)	(73)	- 13.7	(125)	(131)	4.6
BHP Billiton Group	4 361	4 578	- 4.7	921	948	- 2.8

<sup>(1)</sup> Turnover does not add to the BHP Billiton Group figure due to inter-segment transactions.

A detailed explanation of the factors influencing the performance of the Customer Sector Groups is included below on pages 7 to 16. All references to production volumes are BHP Billiton's share of production unless otherwise indicated.

<sup>(2)</sup> EBIT is profit before net interest and taxation.

#### Aluminium

(USS Million)	2001	··- <b>2</b> 000	Change%	(*000 tonnes)	2001	2000	Change%
Turnover	698	647	7.9	Alumina production	964	539	78.8
EBIT	114	103	10.7	Aluminium production	244	233	4.7
				LME aluminium price (cash, USS/t, ave)	1,380	1,565	-11.8

Aluminium contributed EBIT of US\$114 million, an increase of US\$11 million or 10.7% compared with the corresponding period.

Major factors which affected the comparison of results were:

- higher profits from Worsley following the acquisition of an additional 56% interest in January 2001;
- increased profits from the fully commissioned Mozal aluminium smelter;
- higher volumes from Worsley due to completion of the expansion in July 2001;
- lower LME price linked production costs; and
- favourable effect of US dollar exchange rate movements against Rand (South Africa), Real (Brazil) and Guilder (Suriname) related operating costs.

These were partially offset by:

- an 8% decrease in the average realised aluminium prices;
- lower volumes at Alumar and Valesul (Brazil) due to power curtailments; and
- increased pot relining rate at Hillside (South Africa).

Aluminium smelters produced 244,000 tonnes of metal, an increase of 5% compared with the corresponding period mainly due to Mozal which contributed 32,000 tonnes compared with 7,000 tonnes for the corresponding period.

Alumina production increased by 425,000 tonnes to 964,000 tonnes, an increase of 79% compared with the corresponding period mainly reflecting the additional 56% interest in Worsley which contributed 431,000 tonnes.

#### **Base Metals**

(US\$ Million)	2001	2000	Change%		2001	2000	Change%
Turnover EBIT	359 51	468 134	-23.3 -61.9	Copper production ('000 tonnes)	202	212	-4.7
				Silver production ('000 oz) LME copper price (cash, USS/lb, ave)	8,183 0.67	8,075 0.85	1.3 -21.2

Base Metals contributed EBIT of US\$51 million, a decrease of US\$83 million or 61.9% compared with the corresponding period. From 1 July 2001, no profits have been recognised for the Ok Tedi copper mine (PNG).

The major factors which affected the comparison of results were:

- a significant decline in the average realised copper price to US\$0.66/lb compared to US\$0.88/lb in the corresponding period; and
- lower silver and zinc prices.

These were partially offset by:

- inclusion of profits from the various Rio Algom operations (Cerro Colorado, Alumbrera and Highland Valley) which were acquired in October 2000; and
- lower LME price linked treatment and refining costs.

Exploration expenditure for the quarter was US\$5 million (2000 - US\$3 million); of which, exploration charged to profit was US\$4 million (2000 - US\$2 million).

Production of payable copper decreased by 5% compared with the corresponding period mainly reflecting production from Ok Tedi which has been excluded from 1 July 2001, and lower concentrate production at Escondida due to lower tonnes milled and lower recoveries, partly offset by the inclusion of production from the various Rio Algom operations.

Production of lead, zinc and silver was consistent with the corresponding period.

Subsequent to quarter end, BHP Billiton announced that commercial production had been achieved at the Antamina mine in Peru (BHP Billiton interest 33.75%) approximately four months ahead of schedule and slightly under budget. Antamina will be among the largest and lowest cost copper-zinc producers in the world with average total annual production at approximately 305,000 tonnes of copper and 285,000 tonnes of zinc in the first ten years, with a mine life in excess of 22 years.

The Escondida Phase IV (Chile) expansion project is progressing as anticipated and will increase copper production capacity to 1 million tonnes per annum (100% terms) beginning in 2003.

#### Carbon Steel Materials

(US\$ Million)	2001	2000 C	hange%	(Million tonnes)	2001	2000	Change%
Turnover	830	749	10.8	Iron ore production	17.1	17.3	-1.2
EBIT	292	211	38.4	Metallurgical coal production	8.4	8.0	5.0
].				Manganese alloy production	0.119	0.175	-32.0
Ì				Manganese ore production	0.972	1.024	-5.1

Carbon Steel Materials contributed EBIT of US\$292 million, an increase of US\$81 million or 38.4% compared with the corresponding period.

Major factors which affected the comparison of results were:

- favourable effect of lower A\$/US\$ and Rand/US\$ exchange rates on related operating costs;
- higher metallurgical coal prices and volumes;
- improved operating performance and lower capital expenditure written off at Boodarie TM Iron (Australia);
- higher iron ore volumes.

These were partially offset by:

- higher costs at metallurgical coal operations in Queensland mainly due to higher royalty costs, increased stripping and dragline costs at Blackwater, a mine roof failure at Crinum, and dragline performance at Peak Downs; and
- increased costs at manganese alloy operations due to furnace efficiency problems at Tasmanian Electro Metallurgical Company (Australia) and Metalloys (South Africa).

Exploration expenditure for the quarter was US\$nil (2000 - US\$1 million). Exploration charged to profit was US\$nil (2000 - US\$1 million).

West Australian iron ore operations sold 16.1 million wet tonnes, an increase of 7% compared with the corresponding period mainly due to increased demand for fines in China and Japan. Samarco (Brazil) iron ore production was 1.2 million which was 33% lower than the corresponding period mainly due to lower market demand in the US for pellets.

Queensland coal shipments were 6.3 million tonnes (including 100% interest in BHP Mitsui Coal), consistent with the corresponding period. Illawarra coal despatches were 1.6 million tonnes, an increase of 10% compared with the corresponding period mainly due to timing of shipments and a new market.

Manganese alloy production was 119,000 tonnes, a decrease of 32% compared to the corresponding period mainly due to furnace shutdowns, relining and efficiency problems. Manganese ore production was 972,000 tonnes, a decrease of 5% compared with the corresponding period. Despite the reduction in production volumes, despatches were consistent with the corresponding period.

Boodarie<sup>™</sup> Iron shipments were 358,000 tonnes, an increase of 304,000 tonnes compared with the corresponding period mainly reflecting continued production ramp-up at the West Australian plant.

#### Stainless Steel Materials

(US\$ Million)	2001	2000	Change%	('000 tonnes)	2001	2000	Change%
Turnover	171	229	-25.3	Nickel production	15.9	12.8	24.2
EBIT	-9	33	-127.3	Ferrochrome production	207	273	-24.2
į.				LME nickel price	2.49	3.72	-33.1
<u> </u>				(cash, USS/lb, ave)			

Stainless Steel Materials EBIT was a loss of US\$9 million, a decrease of US\$42 million compared with the corresponding period.

Major factors which affected the comparison of results were:

- lower nickel and chrome prices; and
- higher costs at chrome operations in South Africa mainly due to the expiry of price linked electricity contracts which are currently in the process of being renegotiated.

These were partially offset by:

- · higher nickel volumes; and
- favourable effect of lower Rand/US\$ exchange rate on related operating costs.

Exploration expenditure for the quarter was US\$1 million (2000 - US\$4 million). Exploration charged to profit was US\$nil (2000 - US\$1 million).

Nickel production was 15,900 tonnes, an increase of 24% compared with the corresponding period mainly reflecting production from Cerro Matoso Line 2 (Colombia) which commenced production on 1 January 2001.

Ferrochrome production was 207,000 tonnes, a decrease of 24% compared with the corresponding period, and chrome ore production was 629,000 tonnes, a decrease of 32% compared with the corresponding period. These decreases were due to production cut backs which were initiated in response to weakness in the ferrochrome market.

#### **Energy Coal**

(USS Million)	2001	2000 C	hange%	(Million tonnes)	2001	2000	Change %
Turnover EBIT	538 149	439 60	22.6 148.3	Energy coal production	22.4	20.8	7.7

Energy Coal contributed EBIT of US\$149 million, an increase of US\$89 million or 148.3% compared with the corresponding period.

Major factors which affected the comparison of results were:

- a significant increase in export market prices for both long term contracts and spot markets;
- favourable effect of lower Rand/US\$ exchange rates on related operating costs; and
- inclusion of profits from the Carbones del Cerrejon and Cerrejon Zona Norte operations (Colombia), in which equity interests were acquired in September 2000 and November 2000 respectively.

These were partially offset by:

- higher costs mainly due to the effect of inflation in South Africa; and
- lower Hunter Valley (Australia) volumes mainly due to timing of export shipments.

Exploration expenditure for the quarter was US\$1 million (2000 - US\$3 million). Exploration charged to profit was US\$nil (2000 - US\$1 million).

Energy coal production was 22.4 million tonnes, an increase of 8% compared with the corresponding period:

- South African production was 14.5 million tonnes, consistent with the corresponding period;
- US production was 3.1 million tonnes, consistent with the corresponding period;
- Indonesian and Australian production was 3.6 million tonnes, an increase of 12% compared with the corresponding period mainly due an increase in crushing plant and transport capacity in Indonesia and productivity gains at Bayswater (Australia); and
- Colombian operations contributed saleable production of 1.1 million tonnes.

Major projects currently being undertaken, including the Boschmanskrans project (South Africa), the Mount Arthur North project (Australia) and the San Juan Underground project (US) are progressing as anticipated.

# Exploration, Technology and New Business

(USS Million)	 2001	2000 C	hange%	('000 carats)	2001	2000	Change%
Turnover	79	66	19.7	Ekati <sup>TM</sup> diamonds production	767	309	148.2
EBIT	23	16	43.8	- -			

Exploration, Technology and New Business contributed EBIT of US\$23 million, an increase of US\$7 million or 43.8% compared with the corresponding period.

Major factors which affected the comparison of results were:

 higher profits from Ekati<sup>™</sup> following the acquisition of an additional 29% interest in June 2001;

These were partially offset by:

• lower Ekati<sup>TM</sup> sales volumes reflecting two months of core sales in the current quarter compared to three months of core sales in the corresponding period.

Total worldwide minerals exploration charged to profit was US\$11 million, a decrease of US\$1 million compared with the corresponding period.

Ekati<sup>TM</sup> diamond production was 767,000 carats, an increase of 458,000 carats, or 148% compared to the corresponding period, mainly reflecting the acquisition of an additional 29% interest, higher carat grade on core production and higher recoveries of lower quality diamonds.

#### Other Activities

Other Activities contributed EBIT of US\$41 million, consistent with the corresponding period.

Major factors which affected the comparison of results were:

- inclusion of profits from North American Metals Distribution (US) which was acquired as part of Rio Algom in October 2000; and
- operating losses in the corresponding period from HBI Venezuela.

These were partially offset by:

- increased losses from Columbus Stainless Steel (South Africa) mainly due to lower stainless steel prices; and
- lower Richards Bay Minerals (South Africa) sales volumes.

Richards Bay Minerals titanium slag sales were 22% lower than the corresponding period, mainly due to the timing of shipments and a slowdown in the market.

During the quarter, BHP Billiton and Alcoa Inc. announced agreement had been reached regarding the merger of the BHP Billiton Group's North American Metals Distribution business with Alcoa's North American metals distribution business, Reynolds Aluminium Supply Company. BHP Billiton and Alcoa will each own 50% of the company that will be independently managed.

#### Petroleum

(US\$ Million)	2001	2000	Change%	Production:	2001	2000	Change%
Turnover EBIT	787 325	850 344	-7.4 -5.5	Crude oil and condensate (Millions bbls)	19.5 55.5	20.8 46.6	-6.3
				Natural gas (bcf) A verage realised oil price (USS/barrel)	24.86	29:01	19.2 -14.3

Petroleum contributed EBIT of US\$325 million, a decrease of US\$19 million or 5.5% compared with the corresponding period.

Major factors which affected the comparison of results were:

- lower average realised oil price net of commodity hedging of US\$24.86 per barrel compared to US\$29.01 per barrel in the corresponding period. No commodity hedging was undertaken in the current quarter compared to an average realised oil price before commodity hedging of US\$31.58 per barrel in the corresponding period;
- lower liquefied natural gas (LNG) and liquefied petroleum gas (LPG) prices; and
- the unfavourable effect of the lower A\$/US\$ exchange rate on restatement of monetary items.

These were partly offset by:

- lower price linked costs, mainly resource rent tax and royalties;
- inclusion of profits from the Typhoon oilfield and the Zamzama field (Pakistan) which commenced operations in July 2001 and March 2001 respectively; and
- higher volumes at Liverpool Bay (UK), Bass Strait (Australia) and the North West Shelf (NWS) in Australia.

Exploration expenditure for the quarter was US\$74 million (2000 – US\$46 million). Exploration charged to profit was US\$34 million (2000 – US\$26 million).

Oil and condensate production was 6% lower than the corresponding period due to lower production at Bass Strait, Griffin and the Laminaria/Corallina oilfields (Australia), and the sale of the Buffalo oil field. This was partially offset by higher production at Liverpool Bay (UK) mainly due to a planned maintenance shutdown in September 2000, the commencement of operations at Typhoon, and the acquisition of the 4.95% interest in the Genesis oilfield (Gulf of Mexico).

Natural gas production was 19% higher than the corresponding period mainly due to higher volumes recorded at Liverpool Bay, Zamzama and Bass Strait.

LNG production at the NWS was 4% higher than the corresponding period mainly due to longer than planned maintenance shut-downs in the corresponding period.

#### Steel

(US\$ Million)	2001	2000 C	hange%	('000 tonnes)	2001	2000	Change %
Turnover	780	1,215	-35.8	Raw steel	1,382	1,455	-5.0
EBIT	60	138	-56.5	Marketable steel products	1,377	1,425	-3.4
(inc T&L OneSteel in Sept	2000 qtr)			(core steel business only)			

Steel contributed EBIT of US\$60 million, a decrease of US\$78 million or 56.5% compared with the corresponding period.

Major factors which affected the comparison of results were:

- lower international prices;
- exclusion of operating profits from discontinued businesses (primarily OneSteel Limited) which were included in the corresponding period; and
- higher costs mainly due to repairs and maintenance and lower throughput at Port Kembla steelworks (Australia) together with higher electricity costs at New Zealand Steel.

These were partly offset by:

• profit of US\$16 million on the sale of Australian and US strapping businesses.

Steel despatches from flat and coated operations were 1.3 million tonnes for the quarter, 5% above the corresponding period:

- Australian domestic despatches were 691,000 tonnes, 42% above the corresponding period, mainly due to the inclusion of despatches to OneSteel Limited (previously treated as despatches within the BHP Billiton Group).
- Australian export despatches were 387,000 tonnes, down 28%.
- New Zealand steel despatches were 144,000 tonnes, up 7%.

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#### Group and Unallocated Items

EBIT for Group and Unallocated Items was a loss of US\$125 million for the quarter ended 30 September 2001 compared with a loss of US\$131 million in the corresponding period.

The result included losses of approximately US\$93 million from legacy A\$/US\$ currency hedging compared with losses of approximately US\$70 million in the corresponding period. These losses mainly reflect the lower value of hedge settlement rates compared with hedge contract rates for currency hedging contracts settled during the quarter.

## Capital Management

During the first quarter, BHP Billiton Limited commenced the on-market re-purchase of shares in accordance with the previously announced share buyback programme resulting in the re-purchase of 4,134,622 shares at a weighted average price of A\$8.83 per share.

During September 2001, BHP Billiton announced the successful completion of a US\$2.5 billion syndicated multicurrency revolving facility. The facility is the first financing transaction post merger and is the Group's cornerstone credit facility replacing the US\$1.2 billion credit facility of BHP Billiton Limited and the US\$1.5 billion and US\$1.25 billion credit facilities of BHP Billiton Plc. The new facility is available in various currencies and jurisdictions, and reflects BHP Billiton's global diversity. The facility includes a US\$1.25 billion 364-day revolving credit component and a US\$1.25 billion five-year revolving credit component.

#### Dividends

Directors announced a half yearly dividend of US\$0.065 per fully paid ordinary share will be paid on 5 December 2001 by BHP Billiton Limited and BHP Billiton Plc. The BHP Billiton Limited dividend is fully franked for Australian taxation purposes.

As the BHP Billiton Group generates cashflows primarily in US dollars, dividends are determined and declared in US dollars. BHP Billiton Limited dividends are mainly paid in Australian dollars and BHP Billiton Plc dividends are mainly paid in pounds sterling to shareholders on the UK section of the register and South Africian rand to shareholders on the South Africian section of the register. The rates of exchange applicable two business days before the declaration date are used for conversion.

The record date for payment of the dividend for both BHP Billiton Limited and BHP Billiton Plc will be 16 November 2001. American Depositary Shares (ADSs) each represent two fully paid ordinary shares and receive dividends accordingly. The record date for ADSs is 15 November 2001.

Transfer documents will be accepted for registration at each Company's share registers (and in the case of the ADSs the US Depositary) at the following addresses:

#### **BHP Billiton Limited**

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5th Floor

BHP Petroleum Plaza 120 Collins Street

Melbourne Victoria 3000

United Kingdom

Computershare Services plc

The Pavilions Bridgwater Road Bedminster Down Bristol BS13 8AR

United States

Morgan Guaranty Trust Company of New York

Shareholder Services MS 45 - 02 - 54 150 Royall Street Canton MA 02021 **BHP** Billiton Plc

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11 Diagonal Street Johannesburg 2000

This report is made in accordance with a resolution of the Board of Directors.

Karen J Wood Company Secretary

# BHP BILLITON RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER 2001

### **Financial Information**

#### Consolidated Financial Results

Quarter ended 30 September	2001 USS M	2000 USSM	Change
Turnover (including share of joint ventures and associates)	4 361	4 578	-4.7
Less: share of joint ventures and associates' turnover	(293)	(239)	-22.0
Group turnover	4 068	4 3 3 9	-6.2
Net operating costs (excluding depreciation and amortisation)	(2 830)	(3 066)	7.5
Depreciation and amortisation (b)	(415)	(405)	-2.5
Group operating profit	823	868	-5.2
Share of operating profit of joint ventures and associates	71	58	
Operating profit (including share of profit of joint ventures and associates)	894	926	-3.5
Income from other fixed asset investments	6	7	
Profit on sale of fixed assets	21	15	
Profit before net interest and similar items payable, and taxation (EBIT) (1)	921	948	-2.8
Net interest and similar items payable			
- Group	(63)	(76)	
- Joint ventures and associates	(2)	(8)	
Profit before taxation	856	864	-0.9
Taxation	( 237)	( 262)	9.5
Profit after taxation	619	602	2.8
Equity minority interests	(11)	(13)	
Attributable profit	608	589	3.2
EBITDA $\{(a) + (b)\}$	1 336	1 353	-1.3
Dividend per ordinary share (US cents) <sup>(1)</sup>	6.5		
Quarter earnings per ordinary share (basic) (US cents) (2)	10.1	10.2	-1.0
Quarter earnings per ordinary share (diluted) (US cents) (1)	10.1	10.2	-1.0

- (1) In September 2000, BHP Billiton Limited declared an interim dividend of 12.6 Australian cents (unfranked) per fully paid ordinary share (after adjusting for bonus isssue). BHP Billiton Ple did not declare an interim dividend during the quarter ended 30 September 2000.
- (2) Based on attributable profit divided by the weighted average number of ordinary shares (ranking for dividend). The weighted average number of ordinary shares for the quarter ended 30 September 2001 was 6,023,903,553 (2000: 5,775,061,724). The weighted average number of shares used for the purposes of calculating basic earnings per share is calculated after deduction of the shares held by the share repurchase scheme, the Billiton Employee Share Ownership Trust, adjusting for the BHP Billiton Limited bonus issue.
- (3) Based on attributable profit divided by the weighted average diluted number of ordinary shares. The weighted average diluted number of shares is calculated by adjusting the weighted average basic number of shares for the effect of options, partly paid shares and the executive share awards which are dilutive at 30 September 2001. Performance Rights are excluded; these would only be included where an issue of new shares is expected to occur. The weighted average diluted number of shares for the quarter ended 30 September 2001 was 6,038,519,728 (2000: 5,794,272,340).

### BHP BILLITON GROUP

Quarter ended 30 September 2001

				US\$ Million	n .		
·		EBIT 0	<b>:</b> )	EBIT (2)			
		excluding exceptional	Exceptional	including		Exploration	Exploration
	Turnover (1)	items	items	items	Capex (3) (4)		•
Aluminium	698	114	-	114	76	•	
Base metals	359	51	•	51	185	5	4
Carbon steel materials	830	292	-	292	40	-	
Rainless steel materials	171	(9)	•	(9)	22	1	
Energy coal Exploration, technology and	538	149	-	149	37	t	•
iew business	79	23	•	23	51	12	11
Other activities	344	41		41	1	-	-
Petroleum	787	325	-	325	134	74	34
Reel	780	60		60	9		-
droup and unallocated (6)	( 83)	(125)		(125)	10	<u></u> :	
BHP Billiton Group	4 361	921		921	565	93	49

				USS Milli	on		
		EBIT G	3)	EBIT (2)			
		excluding		including			
		exceptional	Exceptional	exceptional		Exploration	Exploration
	Turnover (1)	items	items	items	Capex (4)	gross (5)	to profit
Aluminium	647	103	•	103	38		-
Base metals	468	134		134	21	3	2
Carbon steel materials	749	211	-	211	27	1	1
Lainless steel materials	229	33		33	\$9	4	l
Energy coal	439	60	-	60	221	3	t
xploration, technology and							
new business	66	16		16	4	13	12
Other activities	134	40		40	42	-	-
Petroleum	850	344	-	344	124	46	26
Reel	1 215	138	-	138	18		
Group and unallocated (6)	(73)	(131)	<u> </u>	(131)	13		<u> </u>
BHP Billiton Group	4 578	948		948	567	70	43

- (1) Turnover does not add to the BHP Billiton Group figure due to inter-segment transactions.
- (2) EBIT is earnings before net interest and taxation.
- (3) Capex in aggregate comprises US\$410 million growth and US\$155 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes US\$44 million (2000:US\$27 million) capitalised exploration.
- (6) Includes consolidation adjustments and unallocated items.

#### BHP BILLITON GROUP

#### Quarter ended 30 September 2001

			_	US\$ Million			
		EBIT (2	)	EBIT (2)			
•		excluding		including			
		exceptional	Exceptional	exceptional		Exploration	Exploration
	Turnover (1)	items	items	items	Capex (1)(4)	gross <sup>(5)</sup>	to profit (6)
Aluminium	698	114	•	114	76	-	•
Base metals	359	51	•	51	185	5	4
Carbon steel materials	830	292	-	292	40	•.	-
Stainless steel materials	171	(9)		(9)	22	1	•
Energy coal	538	149		149	37	1	•
Exploration, technology and							
new business	79	23	•	23	51	12	11
Other activities	344	41	•	41	1	-	•
Petroleum	787	325	-	325	134	74	34
Steel	780	60	•	60	9	•	
Group and unallocated (1)	(83)	(125)		(125)	10	•	
BHP Billiton Group	4 3 6 1	921		921	565	93	49

#### Quarter ended 30 June 2001

				US\$ Million	)		
		EBIT (2	,	EBIT (2)	3)		
		excluding		including			ن
		exceptional	Exceptional	exceptional		Exploration	Exploration
	Turnover (1)	items	items (5)	items	Capex (4)	gross (5)	to profit (6)
Aluminium	904	170	53	223	66	ı	ī
Base metals	573	89	(435)	(346)	178	7	6
Carbon steel materials	912	255	126	381	75	ι	1
Stainless steel materials	210	17	(9)	8	67	ı	ì
Energy coal Exploration, technology and	582	116	(34)	82	103	. 1	1
new business	68	(32)	(13)	(45)	389	23	37
Other activities	338	23	(114)	(91)	3		-
Petroleum	775	282	-	282	145	70	46
Steel	867	15	(22)	(7)	31	-	•
Group and unaflocated 🖖	( 86)	(148)	(120)	(268)	14	•	
BHP Billiton Group	5 009	787	(568)	219	1 071	104	93

- (1) Turnover does not add to the BHP Billiton Group figure due to inter-segment transactions.
- (2) EBIT is earnings before net interest and taxation.
- (3) Capex in aggregate comprises US\$410 million growth and US\$155 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes US\$44 million (June 2001:US\$29 million) capitalised exploration.
- (6) Includes USSnil (June 2001:USS18 million) exploration expenditure previously capitalised, now written off.
- (7) Includes consolidation adjustments and unallocated items.
- (8) Certain items have been restated between customer sector groups.

#### ALUMINIUM

#### Quarter ended 30 September 2001

				US\$ Millio	n		
			Depn &		Ex	ploration I	xploration
	Turnover	EBITDA (	amortisation	EBIT (2)	Capex (3)(4)	gross	to profit
Alumina	173	72	26	46	8		
Alum in ium	356	97	32	65	68		
Intra-divisional adjustment	(92)	•	•	-	•		
Third party products	261	3	-	3	-		
Total Aluminium	698	172	58	114	76	•	

				_USS Millio	n		
			Depn &		E	xploration I	Exploration
	Turnover	EBITDA (1	) amortisation	EBIT (2)	Capex (3)(4)	gross	to profit
Alumina	96	37	13	24	1		
Aluminium	345	106	30	76	37		
Intra-divisional adjustment	(16)		•		•		
Third party products	222	3	-	3	-		
Total Aluminium	647	146	43	103	38		-

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$59 million growth and US\$17 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.

#### BASEMETALS

#### Quarter ended 30 September 2001

				US\$ Million	1		
			Depn &			Exploration	Exploration
	Turnover	EBITDA (1) at	mortisation	EBIT (1)	Capex (0)(4)	gross ()	to profit
Escondida	149	53	23	30	103		
Ok Tedi (6)	, -	-	•	-	-		
Tintaya	29	<b>.</b> ,	9	(9)	33		
Cerro Colorado	53	27	17	10	4		
Antamina (8)	-	-	•	-	39		
Alumbrera (1)	8	3	•	3	•		
Cannington	67	26	6	20	3		
Highland Valley (8)	31	7		7	-		
Other businesses (7)	22	(9)	1	(10)	3		
Third party products	-	-	•	-	-		
Total Base Metals	359	107	56	51	185	5	4

				USS Million	1		
			Depn &			Exploration	Exploration
	Turnover	EBITDA (1) as	mortisation	EBIT (2)	Capex (0)(4)	gross (5)	to profit
Escondida	216	127	26	101	15		
Ok Tedi <sup>(6)</sup>	99	17	17	-	-		
Tintaya	36	10	6	4	3		
Cerro Colorado	-	•		•	-		
Antamina (8)	-	•	-	•	•		
Alumbrera (8)	-	•		•	-		
Cannington	70	32	7	25	3		
Highland Valley (8)		-	-	•	•		
Other businesses (7)	38	7	3	4	-		
Third party products	9	•		•			
Total Base Metals	468	193	59	134	21	3	2

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$170 million growth and US\$15 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes US\$1 million (2000:US\$1 million) capitalised exploration.
- (6) From 1 July 2001, no profit will be recognised for Ok Tedi, except to the extent that dividends are received.
- (7) Includes Selbaie, Pering and North America Copper mining and smelting operations (which ceased during the September 1999 quarter).
- (8) Equity accounted investments.

#### CARBON STEEL MATERIALS

#### Quarter ended 30 September 2001

	USS Million								
		Ex	Exploration Exploration						
•	Turnover	EBITDA (1) a	mortisation	EBIT (2)	Capex (0)(4)	gross	to profit		
WA Iron Ore	274	151	18	133	18				
Samarco (5)	39	14	. •	14	•				
Total Iron Ore	313	165	18	147	18				
Queensland	296	131	14	117	9				
Illawarra	68	30	3	27	2				
Total Metalturgical Coal	364	161	17	144	11				
Manganese	119	29	7	22	4				
Boodarie TM Iron	42	(21)	•	(21)	7				
Intra-divisional adjustment	(12)	•	•		•				
Third party products	4			-	-				
Total Carbon Steel	830	334	42	292	40		•		

#### $Quarter\ ended\ 30\ Septem\ ber\ 2000$

				US\$ Million							
		Depn & Explorat									
	Turnover	EBITDA (1) a	mortisation	EBIT (2)	Capex (0)(4)	gross	to profit				
WA Iron Ore	266	133	19	114	4						
Samarco (5)	52	15	•	15	. <u>.</u> .						
Total Iron Ore	318	148	19	129	4						
Queensland	240	104	17	87	3						
Illawarra	58	16	5	11	1						
Total Metallurgical Coal	298	120	22	98	4						
Manganese	119	36	7	29	6						
Boodarie <sup>TM</sup> Iron	8	(45)	-	(45)	13						
Intra-divisional adjustment	(3)	•	•	•	•						
Third party products	. 9		•		• .						
Total Carbon Steel	749	259	48	211	27	1	1				

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$18 million growth and US\$22 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Equity accounted investment.

#### STAINLESS STEEL MATERIALS

#### Quarter ended 30 September 2001

				USS Million			
	•	:	Depn &			Exploration	Exploration
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (3)(4)	gross (5)	to profit
Nickel	110	16	19	_ (3)	16		
Chrome	61	1	7	(6)	6		
Third party products	-	•	<u> </u>	•			
Total Stainless Steel	171	17	26	(9)	22	1	<u> </u>

				USS Million	l		
			Depn &			Exploration	Exploration
	Turnover	EBIT DA (1)	amortisation	EBIT (2)	Capex (3)(4)	gross <sup>(5)</sup>	to profit
Nickel	116	34	11	23	47		
Chrome	113	18	8	10	12		
Third party products	-		-	-	-		
Total Stainless Steel	229	52	19	33	59	4	1

- (1) EBIT DA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises USS8 million growth and USS14 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes US\$1 million (2000:US\$3 million) capitalised exploration.

#### ENERGY COAL

#### Quarter ended 30 September 2001

Quarter ended 50 5c	premier 2001			US\$ Million	1		
			Depn &			Exploration	Exploration
	Turnover	EBITDA ()	amortisation	EBIT (2)	Capex (3)(4)	gross	() to profit
Ingwe	284	122	27	95	12		
New Mexico	101	26	8	18	18		
COAL	19	7 -	3	4	7		
Indonesia	71	27	7	20	•		
Colombia (6)	37	12	-	12	•		
Third party products	26	-	-	· •	-		
Total Energy Coal	538	194	45	149	37	1	

		USS Million								
			Depn &		E	xploration	Exploration			
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (0)(4)	gross (5)	to profit			
Ingwe	240	54	22	32	12					
New Mexico	102	31	7	24	2					
COAL	31	7	4	3	5					
Indonesia	52	8	7	1	-					
Colombia (6)	-	-	•	•	202					
Third party products	14	-	-		<u>.</u>					
Total Energy Coal	439	100	40	60	221	3	1			

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$30 million growth and US\$7 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes US\$1 million (2000:US\$2 million) capitalised exploration.
- (6) Equity accounted investment.

#### EXPLORATION, TECHNOLOGY AND NEW BUSINESS

#### Quarter ended 30 September 2001

_		US\$ Million					
			Depn &		Ex	Exploration	
	Turnover	EBITDA (1)	amort isation	EBIT (2)	Capex (2)(4)	gross ()	to profit
Ekati	78	57	17	40	48		
Exploration and Technology	1	(17)		(17)	3		
Exploration, Technology and New Business	79	40	17	23	51	12	11_

		USS Million						
•			Depn &		E	xploration	Exploration	
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (0)(4)	gross (*)	to profit	
Ekati	65	46	7	39	4			
Exploration and Technology	1	(22)	t	(23)				
Exploration, Technology and New Business	66	24	8	16	4	13	12	

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation. (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$45 million growth and US\$6 sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes US\$1 million (2000:US\$1 million) capitalised exploration.

			USS M	llion			
			Depn &		Ex	ploration E	xploration
•	Turnover	EBITDA (1) ar	nortisation	EBIT (2)	Capex (0)(4)	gross	to profit
HBI Venezuela (5)	-	•	•	•	•		
NAMD	240	8	2	6	1		
Other businesses (6)	104	36	1	35			
Total Other Activities	344	44	3	41	1	•	
Quarter ended 30 Septen	ber 2000						
			USS M	llion			
			Depn &		Ex	ploration I	exploration

		Exploration Exploration					
	Turnover	EBITDA (	amortisation	EBIT (2)	Capex O(4)	gross	to profit
HBI Venezuela (5)	7	( 6)	-	(6)	42		
NAMD	-	-	-		•		
Other businesses <sup>(6)</sup>	127	46	-	46			
Total Other Activities	134	40	-	40	42	•	-

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$nil growth and US\$1 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) BHP Billiton ceased investment in HBI Venezuela in March 2001.
- (6) Includes Richards Bay Minerals operations, Colombus stainless steel operations and the Hartley Platinum mine which was sold in January 2001 and the Beenup Mineral sands operations which was closed in April 1999.

#### **PETROLEUM** Quarter ended 30 September 2001 US\$ Million Depn & Exploration Exploration Capex (1)0) Turnover (1) EBITDA (a) amortisation EBIT (1) gross (6) to profit Bass Strait 260 120 144 24 21 North West Shelf 168 133 13 120 22 Liverpool Bay 32 14 92 -83 51 Other businesses 214 108 58 50 77 Marketing activities 53 3 3 Intra-divisional adjustment Divisional activities (19) (19) Total Petroleum 787 452 127 325 134 74 34

-	USS Million							
			Depn &			Exploration	Exploration	
_	Turnover (1)	EBITDA (0)	amortisation	EBIT ()	Capex (4) (5)	gross <sup>(6)</sup>	to profit	
Bass Strait	316	177	27	150	17			
North West Shelf	185	138	15	123	9			
Liverpool Bay	67	48	20	28	12			
Other businesses	280	158	66	92	86			
Marketing activities	53	2		2			,	
Intra-divisional adjustment		-	•	-				
Divisional activities	(51)	(51)		(51)				
Total Petroleum	850	472	128	344	124	46	26	

- (1) Petroleum turnover includes: Crude oil US\$500 million (2000:US\$621 million), Natural gas US\$73 million (2000:US\$63 million), LNG US\$80 million (2000:US\$74 million) LPG US\$45 million (2000:US\$54 million) and Other US\$89 million (2000:US\$38 million).
- (2) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (3.) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (4) Capex in aggregate comprises US\$70 million growth and US\$64 million sustaining.
- (5) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (6) Includes US\$40 million (2000:US\$20 million) capitalised exploration.

#### STEEL

#### Quarter ended 30 September 2001

	US\$ Million						
•			Depn &		Ex	ploration E	xploration
	Turnover	EBITDA (1)	amortisation	EBIT (2)	Capex (P)(4)	gross	to profit
Flat Products (5)	354	5.5	18	37	4		
Coated Products	433	47	15	32	4		
Discontinuing operations (6)	-	•	-	•	•		
Intra-divisional adjust	(221)	(10)		(10)	-		
Divisional activities	4	(4)		(4)	-		
Transport & Logistics	210	8	3	5	1		
Total Steel	780	96	36	60	9		

				USS Million			
			Depn &		E	xploration E	xploration
	Turnover	EBITDA (1)	amortisation	EBIT (1)	Capex (1)(1)	gross	to profit
Flat Products (5)	426	77	21	56	5		
Coated Products	511	75	15	60	2		
Discontinuing operations ()	387	39	16	23	8		
Intra-divisional adjust	(369)	(7)	-	(7)	-		
Divisional activities	25	(5)		(5)	•		
Transport & Logistics	235	15	4	11	3		
Total Steel	1 215	194	56	138	18	•	-

- (1) EBITDA is earnings before net interest, taxation, and depreciation and amortisation (excluding exceptionals).
- (2) EBIT is earnings before net interest and taxation (excluding exceptionals).
- (3) Capex in aggregate comprises US\$nil growth and US\$9 million sustaining.
- (4) Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.
- (5) Includes North Star BHP Steel.
- (6) Includes the Long Products business (OneSteel Limited) which ceased to report results from November 2000 following spin-out.

# Risk Management

#### Portfolio Risk Management

#### Foreign exchange risk management

The table below provides information as at 30 September 2001 regarding the BHP Billiton Group's significant derivative financial instruments used to hedge Australian dollar costs that are sensitive to changes in exchange rates for the forthcoming twelve months.

		Weighted a	verage A\$/US\$ e	xchange rate	Contract amounts
		Forwards	Call options	Put options	USS million
US Dollar:	8	] ·			
Q2 2002	- forwards	0.6933		_	270
•	- collar options	-	0.6837	0.6504	60
- purchased option	- purchased options	<b>\</b> -	0.5500		60
	-sold options		ļ <del>-</del>	<u> </u>	<u> </u>
- col	- forwards	0.6848			270
	- collar options	-	0.6807	0.6609	60
	- purchased options		0.5500	-	30
	-sold options	<u>-</u>	<u> </u>	-	<u> </u>
Q4	- forwards	0.6804			300
•	- collar options	-	0.6845	0,6536	50
	- purchased options	-	0.5500	-	10
	- sold options		<u> </u>	<del></del>	ļ
Q1 2003	- forwards	0.6905	_		250
·	- collar options	-	0.7006	0.6706	30
	<ul> <li>purchased options</li> </ul>	-	0.5500		30
	- sold options	-	i -		-

#### Commodity price risk management

As at 30 September 2001 there were no significant commodity price derivative financial instruments outstanding.

#### Strategic Financial Transactions

As at 30 September 2001 there were no strategic financial derivative transactions outstanding.



# PRESS RELEASE

Company Secretary

9 November 2001

Australian Stock Exchange Company Announcement Office 4<sup>th</sup> Floor, 20 Bridge Street SYDNEY NSW 2000

# FOR ANNOUNCEMENT TO THE MARKET

Further to the announcement on 7 November that BHP Billiton Limited and BHP Billiton Plc are to pay a half yearly dividend of US\$0.065 per fully paid ordinary share on 5 December 2001 and that the rates of exchange applicable two business days before the date of announcement are used for conversion where payment is made in currencies other than USD, I advise that the actual rates of exchange to be used are as follows:

AUD / USD 0.5080 USD / ZAR 9.4775 GBP / USD 1.4575

Yours sincerely,

Karen Wood Company Secretary



# **PRESS RELEASE**

Issued by: BHP Billiton Plc

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 12 November 2001

AVS No: 922619

For Release: 7.00 a.m., 13 November 2001

**Contact: Ines Watson 020 7747 3976** 

#### Notification of interests of directors

BHP Billiton Plc announces that under the terms of the BHP Billiton Co-Investment Plan the following director has been granted awards of ordinary shares of US\$0.50 conditional upon satisfaction of certain performance conditions, etc.

The amount of shares purchased on 9 November 2001 by the director in order to participate in the plan is held for him by a trustee and the maximum amount of shares over which the director has conditional interests awarded is as follows:

Director	No of committed	Share Price paid for	Total maximum
	shares paid for	committed shares	number of matching
	by the Director		award shares
	·		subject to
			performance
			conditions
B P Gilbertson	23,420	£3.0375	71,431

BHP Billiton Plc was notified of the above transaction, on behalf of the director concerned, on 12 November 2001.

**Ends** 

### **SCHEDULE 10**

## NOTIFICATION OF MAJOR INTERESTS IN SHARES

AVS NO	683047

All relevant boxes should be completed in block capital letters.

1.	Name of company			2.	Name of shareholder hav	ing a	major interest
	BHP BILLITON PLC				DEUTSCHE BANK AG LO	DNC	ON
3.	Please state whether no in respect of holding of above or in respect of a the case of an individual that person's spouse or 18	the no	shareholder named in 2 n-beneficial interest or in lder if it is a holding of	4.	Name of the registered ho holder, the number of sha		
5.	Number of shares/amount of stock acquired	6.	Percentage of issued class	7.	Number of shares/amount of stock disposed	8.	Percentage of issued class
	N/A		N/A		SEE 12 BELOW		N/A
9.	Class of security			10.	Date of transaction	11.	Date company informed
	ORDINARY US\$0.50						12 NOVEMBER 2001
12.	Total holding following t	his	notification	13.	Total percentage holding notification	of is	sued class following this
	DEUTSCHE BANK AG HAS A NOTIFIABLE IN BILLITON PLC						
14.	Any additional informati	on		15.	Name of contact and telep	hon	e number for queries
					INES WATSON 020 7747 3976		
46	Name and disastron of	m	ariand annual official	<u> </u>			· · · · · · · · · · · · · · · · · · ·
10.	Name and signature of responsible for making						
	Mes Walt	m	~				
De;	e of notification 12 NC	VE	MBER 2001				
Į∪at	e or nouncation12 NC	/VE	VIDER 2001				

Company Announcements Office, Old Broad Street, London EC2N 1HP

Facsimile: 020 7588 6057, 020 7334 8964/8965/8966 (PLEASE DO NOT POST) Enquiries: Company Monitoring and Enquiries; UK Listing Authority

### **SCHEDULE 10**

# **NOTIFICATION OF MAJOR INTERESTS IN SHARES**

AVS NO	098426	
AVS NO	098426	

All relevant boxes should be completed in block capital letters.

						_		
1.	Name of company			2.	Name of shareholder hav	ing a	major interest	
	BHP BILLITON PLC				OLD MUTUAL PLC	,		
3.	Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18			4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them			
					PLEASE SEE ATTACHE	D SC	HEDULE	
5.	Number of shares/amount of stock acquired	6.	Percentage of issued class	7.	Number of shares/amount of stock disposed	8.	Percentage of issued class	
	82,636,941		3.56%					
	· · · · · · · · · · · · · · · · · · ·			·				
9.	Class of security			10.	Date of transaction	11.	Date company informed	
	ORDINARY US\$0.50				PLEASE SEE ATTACHED SCHEDULE		13 NOVEMBER 2001	
12.	Total holding following t	this r	notification	13.	Total percentage holding notification	of iss	sued class following this	
	92,356,589		·		3.98%			
	<u></u>	_		L				
14.	Any additional informati	on		15.	Name of contact and telep	hone	number for queries	
					MRS I L WATSON TEL: +44 (0)20 7747 397	6		
16.	Name and signature of responsible for making	this						
	INES WATSON							
Date	e of notification	131	OVEMBER 2001					

Company Announcements Office, Old Broad Street, London EC2N 1HP Facsimile: 020 7588 6057, 020 7334 8964/8965/8966 (PLEASE DO NOT POST) Enquiries: Company Monitoring and Enquiries; UK Listing Authority

Interests in BHP Billiton plc share capital of Old Mutual Companies as at 26 October 2001

Total shares Issued	No of shares Company	Registered Holder	Percentage
2,319,147,885	25,875,004 Old Mulual Asset Managers (South Africa) (Pty) Ltd 1,207,370 Investec, Coronation and Liberty Asset Managers (not Old Mutual Companies)	Old Mutual Life Assurance Company (South Africa) Ltd Old Mutual Life Assurance Company (South Africa) Ltd	1.116 0.052
	21,214,624 Old Mulual Asset Managers (South Africa) (Pty) Ltd	Old Mutual Asset Managers (South Africa) Ltd (Managed fund client assets)	0.915
	5,250,880 Old Mutual Asset Managers (South Africa) (Pty) Ltd	Ashtree Investments Limited	0.226
	10,000 Old Mutual Asset Managers (South Africa) (Pty) Ltd	OMAM Axiom Investments (Pty) Ltd	0.000
	6,574,549 Old Mutual Asset Managers (South Africa) (Pty) Ltd	Capital Securities Limited	0.283
	2,414,700 Old Mulual Asset Managers (South Africa) (Pty) Ltd	Old Mutual Unit Trusts - Client assets	0.104
	35,500 Old Mutual Asset Managers (Namibia) (Pty) Ltd	Old Mutual Unit Trusts (Namibia) - Client assets	0.002
	119,100 Old Mulual Asset Managers (Namibia) (Pty) Ltd	Old Mutual Asset Managers (Namibia) Ltd (Managed fund client assets)	0.005
	150,000 Old Mutual Asset Managers (Namibia) (Pty) Ltd	Old Mutual Holdings (Namibla) (Pty) Ltd	9000
	440,000 Old Mutual Asset Managers (Namibia) (Pty) Ltd	Old Mutual Life Assurance Company (Namibia) (Pty) Ltd	0.019
	1,977,076 Old Mutual Asset Managers (Bermuda) Ltd	Old Mutual Global Asset Fund	0.085
	4,945,000 Old Mulual Assel Managers (Bermuda) Ltd	Old Mutual South Africa Equity Trust	0.213
	15,074,017 Nedcor Investment Bank	Hald by clients	0.650
	1,819,923 Mutual & Federal Insurance Company Ltd	Mutual & Federal	0.078
	577254 Gerrard Ltd	RC1 Nominee Ltd	0.025
	2702 Gerrard Ltd	RC6 Nominee Ltd	0.000
	402848 Gerrard Ltd	AK1 Nominee Ltd	0.017
	1446 Gerrard Ltd	ER1 Nominee Ltd	0.000
	1168907 Gerrard Ltd	Held by clients	0.050
	63585 Old Mutual Asset Managers (UK) Lid	HSBC Nominees	0.003
	2985304 GNI Ltd	GNI Ltd	0.129
	46800 Acadian	Held by clients	0.002

3.982



# PRESS RELEASE

Issued by: BHP Billiton Plc

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 13 November 2001

AVS No: 165165

For Release: 7.00 a.m., 14 November 2001

Contact: Ines Watson +44 (0)20 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 31 October 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 43,628 ordinary shares of US\$0.50 in BHP Billiton Plc to participants of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 13 November 2001.

Following the above transfer Messrs P M Anderson and B P Gilbertson have an interest in the balance held by the Trust of 583,705 shares as beneficiaries of the Trust.

Ends

Registered Office as above

# **bhp**billiton

## PRESS RELEASE

Date: 8 November 2001

Number: 31/01

#### BHP BILLITON BASE METALS REDUCES COPPER PRODUCTION

BHP Billiton Base Metals today announced its intention to temporarily reduce copper production by an estimated 170,000 tonnes per annum. The reductions will occur from the Escondida and Tintaya operations in South America.

The action has been taken in response to the current serious fall in demand for copper arising from unfavourable global economic conditions.

President of BHP Billiton Base Metals Brad Mills said the announcement demonstrates Base Metals' commitment to managing its resources for the long-term benefit of shareholders and other stakeholders.

"Notwithstanding the relative efficiency of our world class portfolio of copper assets, our decision is a response to the significant decline in market demand. In the current environment of rapidly rising inventories it makes no sense to produce copper for which there are no endusers of the metal. Combined LME/Comex stocks are at 940,000 tonnes and growing."

Production at the Escondida copper operation in Chile will be reduced, effective immediately, by 10 per cent, which is equivalent to approximately 80,000 tonnes per annum. At the Tintaya operations in southern Peru, total sulphide production will be curtailed, effective 8 January 2002, removing an additional 90,000 tonnes per annum.

At Escondida, the grade of ore fed to the concentrator will be lowered by selective mining and a lower cut-off grade during the period of production curtailment. Higher grade ore will be reserved for processing when market conditions improve.

Mr Mills added: "The impact of the decision to reduce production will be reviewed at the end of the fiscal year. If better market conditions exist, we will resume previous production levels. Alternatively, if market conditions deteriorate further, we would consider maintaining production cuts, or further decreasing production.

"The Escondida Phase IV development and construction of the Tintaya oxide plant will continue as planned. BHP Billiton remains fully committed to realising the potential of its extensive portfolio of low-cost development opportunities, most notably, the Escondida Phase IV expansion, sulphide leach development and the development of the Escondida Norte resource base. Escondida has the potential to add over 450,000 tonnes per annum of new production at a cash cost of less than US\$0.40/lb."

Attempts are being made to minimise the impact of the production cutbacks on employees, communities and other stakeholders during this period.

The cuts in production are not expected to materially impact the financial results of the BHP Billiton Group.

The BHP Billiton Group holds a 57.5 per cent interest in Escondida. The other owners are affiliates of Rio Tinto Plc (30 per cent), Mitsubishi Corporation (6 per cent), Mitsubishi Materials Corporation (2 per cent), Nippon Mining and Metals Company Limited (2 per cent) and the International Finance Corporation (2.5 per cent). The BHP Billiton Group holds a 99 per cent interest in Tintaya, the remaining interest is held by Peruvian shareholders.

Two teleconferences will be held on Friday November 9:

Conference #1 Melbourne 10.00am Australian Eastern Summer Time

(London 11.00pm) (New York 6.00pm)

Conference #2 London 10.00am

(South Africa 12.00midday) (New York 5.00am)

Attached (Acrobat .pdf) is the "Copper Production Teleconference" times and Call-In Reference Guide.

Further news and information can be found on our Internet site: www.bhpbilliton.com

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Ariane Gentil, Manager Communications

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#### EOM

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## COPPER PRODUCTION TELECONFERENCE

Following BHP Billiton Base Metal's announcement of a planned reduction in its copper production, we invite you to participate in a teleconference involving BHP Billiton Base Metal's senior management — Brad Mills, President Base Metals; Ken Pickering, President & Chief Development Officer and Bruce Turner, President, Minera Escondida Ltda.

The teleconference will provide details on the strategic rationale for the reduction in copper production and the opportunity to ask questions of the Base Metals' senior management.

Two teleconferences will be held. Details of the times are provided below. Call in arrangements are provided on the following pages:

Teleconference #1
Thursday 8 November

New York 6.00 pm London 11.00 pm Friday 9 November Melbourne/Sydney 10.00am

Teleconference #2
Friday 9 November
New York 5.00 am
London 10.00am
South Africa 12.00pm

Melbourne/Sydney 9.00pm

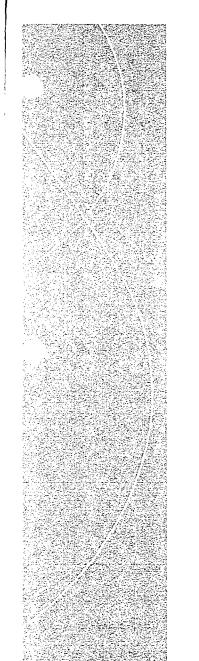
A recording of Teleconference #1 will be available for playback on the following numbers, approximately one hour after completion of Teleconference #1.

Australia: 1800 655 401 International: 61 3 9414 6837

Please note the playback facility is only available through the phone numbers listed above.

For further information, please contact Lina Alifraco on +61 3 9609 2692 or e-mail melinda.d.buse@bhpbilliton.com

Yours sincerely,
Robert Porter
Vice President Investor Relations & Communication



PHONE: FAX:

1800 011 080 1800 636 776

EMAIL:

conferlink@telstra.com.au



## ConferLink

## Participants Call-In Reference Guide "BHP Billiton TeleConference #1"

**Question Queuing Conference** 



Date:

09/11/01 Friday

Start Time:

10:00 AM Melbourne time

(6.00pm US) (8.00pm Chile) (11.00pm UK)

(1.00am South Africa)

(7.00am Singapore & Hong Kong)

(8.00am Japan)

Reservation number:

2748075

Your Call-In numbers are:

1800 686 443 (Australia)

USA UK

1800 2767498

Singapore

0800 8566164

Japan

800 6161711

HongKong

0053 1610035

800 900197

All Others +61 3 9290 0968

REMEMBER: To participate in a ConferLink Question Queuing conference, you will need a touchtone phone.

> To register a question press\*1 To cancel your question press\*2 For help during the conference press\*0

Approximately 10-15 minutes before the scheduled time, please dial your Call-in number.

- You will be greeted by a conference administrator who will note your name and telephone number. You may be asked to test your telephone to ensure that you will be able to register questions. You will then be placed on hold music until the conference is due to commence.
- At the start of the conference your line will be taken off hold music and you will be placed in Listen only (mute) mode.
- If at any time during the conference you wish to ask a question or make a comment, press (\*1) to register your question. If you decide to cancel your question at any time press (\*2). Your questions and the answers will be heard by all parties on the conference. When you have finished asking your questions and received answers you will be placed back in Listen only mode.
- If you are disconnected for any reason during the conference redial your Call-in number.
- At the end of the conference, the presenter will inform you that the conference has concluded.

PHONE:

1800 011 080

FAX:

1800 636 776

EMAIL:

conferlink@telstra.com.au



## ConferLink<sup>®</sup>

## Participants Call-In Reference Guide "BHP Billiton Teleconference #2"

**Question Queuing Conference** 



Date:

09/11/01 Friday

Start Time:

10:00 AM London

12:00 noon South Africa

(5.00am US) (7.00am Chile)

(6.00pm Singapore & Hong Kong)

(7.00pm Japan) (9.00pm Melbourne)

Reservation number:

2748352

Your Call-In number is:

+ 61 3 9290 0961 (International)

Or Freecall for these countries:

**USA** 

1800 2767498

UK

0800 8566164

Singapore 800 6161711

Japan

0053 1610035

HongKong 800 900197

Australia 1800 686 443

REMEMBER: To participate in a ConferLink Question Queuing conference, you will need a touchtone phone.

To register a question

press\*1

To cancel your question

press\*2

For help during the conference

press\*0

- Approximately 10 minutes before the scheduled time, please dial your Call-in number.
- You will be greeted by a conference administrator who will note your name and telephone number. You may be asked to test your telephone to ensure that you will be able to register questions. You will then be placed on hold music until the conference is due to commence.
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- If you are disconnected for any reason during the conference redial your Call-in number.
- At the end of the conference, the presenter will inform you that the conference has concluded.

#### WINDELS MARX LANE & MITTENDORF, LLP

#### 156 West 56th Street

NEW YORK, N.Y. 10019

David Orlin Direct Dial: (212) 237-1174 Fax (212) 237-1212 e-mail: dorlin@windelsmarx.com

TEL: (212) 237-1000 FAX: (212) 262-1215

NEW BRUNSWICK, NJ

PRINCETON, NJ

October 25, 2001

Certified Mail, Return Receipt Requested

Office of International Corporate Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re: B

BHP Billiton Plc - File No. 82-4647

Information Furnished Pursuant to Rule 12g3-2(b) 2

under the Securities Exchange Act of 1934

#### Ladies and Gentlemen:

The following documents have been released to the public by BHP Billiton Plc, a public limited liability company incorporated under the laws of England and Wales, and are being furnished to the Securities and Exchange Commission (the "Commission") on behalf of BHP Billiton Plc pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934 (the "Exchange Act"):

- 1. Press Release BHP Billiton Plc Notification of interests of directors dated 2 October 2001.
- 2. Press Release BHP Billiton Plc Notification of interests of directors dated 3 October 2001.
- 3. Press Release BHP Billiton Plc -- Notification of interests of directors dated 4 October 2001.
- 4. Press Release BHP Billiton Plc Notification of interests of directors dated 5 October 2001.
- 5. Press Release BHP Billiton Plc Notification of interests of directors dated 8 October 2001.
- 6. Press Release BHP Billiton Plc –Director Resigns Ron McNeilley dated 16 October 2001.

#### WINDELS MARX LANE & MITTENDORF, LLP

Office of International Corporate Finance Securities and Exchange Commission October 25, 2001 Page 2

- 7. Press Release BHP Billiton Plc Notification of major interests in shares dated 22 October 2001.
- 8. Press Release BHP Billiton Plc -AGM Final Poll Results 22 October 2001.

The documents enclosed herewith are being furnished with the understanding that they will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and that the furnishing of such documents shall not constitute an admission for any purpose that BHP Billiton Plc is subject to the Exchange Act.

Very truly yours,

Gord Elli

DO/eb Enclosures

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 2 October 2001

AVS No: 670998

For Release: 7.00 a.m., 3 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 1 October 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 17,181 ordinary shares of US\$0.50 in BHP Billiton PIc to a participant of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 2 October 2001.

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 704,279 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 3 October 2001

AVS No: 350672

For Release: 7.00 a.m., 4 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 2 October 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 4,288 ordinary shares of US\$0.50 in BHP Billiton Plc to a participant of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 3 October 2001.

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 699,991 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7538 6057

Date: 4 October 2001

AVS No: 098039

For Release: 7.00 a.m., 5 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 3 October 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, purchased 285 ordinary shares of US\$0.50 in BHP Billiton Plc. BHP Billiton was notified of the transaction on 4 October 2001.

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 700,276 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 5 October 2001

AVS No: 007256

For Release: 7.00 a.m., 8 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 17 September 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 55,482 ordinary shares of US\$0.50 in BHP Billiton Plc to a participant of the Company's Restricted Share Scheme.

BHP Billiton further announces that on 4 October 2001 Billiton ESOP Trustees Limited purchased 9,200 ordinary shares of US\$0.50 in BHP Billiton Plc.

BHP Billiton was notified of both of these transactions on 5 October 2001.

Following the above transactions Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 653,994 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 8 October 2001

AVS No: 780741

For Release: 7.00 a.m., 9 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 5 October 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 50,135 ordinary shares of US\$0.50 in BHP Billiton Plc to a participant of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 8 October 2001.

Following the above transactions Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 603,859 shares as beneficiaries of the Trust.



## NEWS RELEASE

Release Time IMMEDIATE

Date

16 October 2001

Number

20/01

#### BHP BILLITON DIRECTOR RESIGNS - RON MCNEILLY

BHP Billiton announced Executive Director Global Markets Ron McNeilly would retire from the Board at the conclusion of today's BHP Billiton Limited Annual General Meeting.

Mr McNeilly was appointed to the BHP Board in 1991 and is the Group's longest serving director. He joined BHP as an 18-year old Commercial Trainee and, during 40 years of service to the Company, has acted as the head of Transport, Steel and, more recently, Minerals.

BHP Billiton Chairman Don Argus paid tribute to Mr McNeilly and wished him well for the future. Mr Argus said: "This is an appropriate time for me to thank Ron, on behalf of my Board colleagues and all shareholders, for his service to BHP and, in more recent months, BHP Billiton.

"Ron acted as the Company's Chief Operating Officer during most of 1998 before Paul Anderson joined us. This was a particularly difficult time, made considerably easier by Ron's leadership throughout that period. He assumed responsibility for the Minerals Division in January 1999 and headed that group through to the completion of the merger."

Mr McNeilly will continue to see through his merger integration responsibilities and will leave BHP Billiton at the end of this calendar year. As recently announced, Mr McNeilly will be Deputy Chairman of BHP Steel Limited when that new Company is publicly listed next year.

Further news and information can be found on our Internet site: www.bhpbilliton.com

BHP Billiton Limited ABN 49 004 028 077 Registered in Australia Registered Office: 600 Bourke Street Melbourne Victoria 3000 Australia

BHP Bill ton Plc Registration number 3196209 Registered in England and Wales Registered Office: 1-3 Strand london WC2N 5HA United Kingdom Tel +61 3 9609 3333 Fax +61 3 9609 3015 Tel +44 20 7747 3800 Fax +44 20 7747 3900

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email: Francis R.McAllister@bhpbilliton.com

#### SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

AVS NO	119451

All relevant boxes should be completed in block capital letters.

4								
1.	Name of company			2.	Name of shareholder having a major interest			
	BHP BILLITON PLC				THE CAPITAL GROUP COMPANIES			
3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18			4.	Name of the registered ho holder, the number of sha SEE ATTACHED LIST				
5.	Number of shares/amount of stock acquired  A NUMBER OF TRANSACTIONS ACCUMULATED IN A NOTIFIABLE EVENT	6.	Percentage of issued class	7.	Number of shares/amount of stock disposed	8.	Percentage of issued class	
9.	Class of security			10.	Date of transaction	11.	Date company informed	
	ORDINARY US\$0.50				17 OCTOBER 2001		19 OCTOBER 2001	
12.	Total holding following	this	notification	13.	Total percentage holding of issued class following this notification			
	92,937,860				4.01%			
14.	14. Any additional information		15.	Name of contact and telephone number for queries				
					INES WATSON 020 7747 3976			
16.	Name and signature of authorised company official responsible for making this notification							
	INES WATSON							
Dat	e of notification 22 Oc	lobe	r 2001					

Company Announcements Office, Old Broad Street, London EC2N 1HP Facsimile: 020 7588 6057, 020 7334 8964/8965/8966 (PLEASE DO NOT POST)

Enquiries: Company Monitoring and Enquiries; UK Listing Authority



22 October 2001

#### For Announcement to the Market

I advise the following results of the business conducted at the meetings of shareholders of BHP Billiton Limited ("Limited") held on 16 October 2001 and of EHP Billiton Plc ("Plc") held on 19 October 2001.

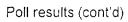
The final proxy position for each company is detailed in Appendices 1 and 2. As required by the Dual Listed Companies Structure, a poll was conducted on each of the proposed resolutions. Because of the nature of that Structure, the poll results for each company on Joint Electorate Actions are identical, but differ on Class Rights Actions.

The poll results were:

Business	Votes <u>For</u>	Votes <u>Against</u>	Votes <u>Abstain</u>	Results
<ul> <li>Re-election of Mr J T Ralph as a director of Limited (an ordinary resolution and Joint Electorate Action)</li> </ul>	2 398 376 722	45 956 196	Nil	Carried
<ul> <li>Re-election of Mr B D Romeril as a director of Limited (an ordinary resolution and Joint Electorate Action)</li> </ul>	2 424 317 535	34 037 546	Nil	Carried
<ul> <li>Re-election of Mr D R Argus as a director of Limited (an ordinary resolution and Joint Electorate Action)</li> </ul>	2 351 292 740	26 383 917	Nil	Carried



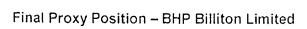
<u>Business</u>	Vote <u>Fo</u>			
<ul> <li>Re-election of M Crawford as a configuration of Limited (an order resolution and Electorate Action)</li> </ul>	director Irdinary Joint	903 670 21	567 234 Nil	Carried
<ul> <li>Re-election of Merkströter as a director of Limit ordinary resolut Joint Electorate</li> </ul>	a ed (an ion and	5 693 681 29	790 407 Nil	Carried
<ul> <li>Re-election of M Jackson as a di of Limited (a sp resolution and J Electorate Action</li> </ul>	rector ecial Joint	9 279 192	5 976 185 Nil	Carried
<ul> <li>Re-election of M Keys as a direction.</li> <li>Limited (a specifies of and a specifies).</li> <li>Electorate Action.</li> </ul>	tor of ial Joint	2 059 740 57	' 905 185 Nil	Carried
Re-election of Malph as a direction of Plc (an ordinary resolution and Electorate Action	ctor of / Joint	D 531 341 52	2 816 060 Ni	l Carried
Re-election of N Romeril as a dia Plc (an ordinary resolution and Electorate Action	rector of / Joint	2 788 601 34	1 225 980 Ni	l Carried
<ul> <li>Re-election of Margus as a direction ordinary resolution and Electorate Action</li> </ul>	ctor of /· Joint	4 206 956	3 622 501 Ni	I Carried
<ul> <li>Re-election of I Crawford as a conference of Plc (an ordinal resolution and conference of Plc (an ordinal confere</li></ul>	director ary Joint	6 446 8 <b>4</b> 3 15	5 754 587 Ni	I Carried



	<u>Business</u>	Votes <u>For</u>	Votes <u>Against</u>	Votes <u>Abstain</u>	Results
ч	Re-election of Mr C A Herkströter as a director of Plc (an ordinary resolution and Joint Electorate Action)	2 421 130 884	54 645 895	Nil	Carried
•	Re-election of Mr J B Jackson as a director of Plc (a special resolution and Joint Electorate Action)	2 271 642 597	168 965 018	Nil	Carried
Ħ	Re-election of Mr D L Keys as a director of Plc (a special resolution and Joint Electorate Action)	2 280 358 790	64 505 656	Nil	Carried
=	Appointment of Auditors to Plc (an ordinary resolution and Joint Electorate Action)	2 452 745 130	38 428 047	Nil	Carried
•	Adoption of new Constitution of Limited by Limited shareholders (a special resolution and Class Rights Action)	1,372,090,337	11,091,718	Nil	Carried
	Adoption of new Constitution of Limited by Plc shareholders (a special resolution and Class Rights Action)	975 197 372	116 525 907	Nil	Carried
e	Adoption of new Articles of Association of Plc by Limited shareholders (a special resolution and Class Rights Action)	1,368,591,082	14,520,382	Nil	Carried
•	Adoption of new Articles of Association of Plc by Plc shareholders (a special resolution and Class Rights Action)	975 802 359	131 976 202	Nil	Carried

<u>Business</u>	Votes <u>For</u>	Votes Against	Votes <u>Abstain</u>	Results
<ul> <li>General authority to allot shares in Plc (an ordinary resolution and Joint Electorate Action)</li> </ul>	2 411 845 967	139 705 095	Nil	Carried
<ul> <li>Disapplication of pre- emption rights in Plc (a special resolution and Joint Electorate Action)</li> </ul>	2 386 443 906	141 130 516	Nil	Carried
<ul> <li>Renewal of authority given in the Contingent Purchase Contract of Plc (a special resolution and Joint Electorate Action)</li> </ul>	2 380 762 408	162 029 492	Nil	Carried
<ul> <li>Participation of Mr B P         Gilbertson in Plc's         share plans (an         ordinary resolution and         Joint Electorate Action)</li> </ul>	2 301 591 791	221 141 902	Nil	Carried

K J Wood Company Secretary



•		election of Mr J T Ralph as a director of nited and Plc	<u>Limited</u>	<u>Plc</u>
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 399 595 826	1 361 154 502
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		was to vote for the resolution	1 187 019 129	1 105 710 940
		<ul> <li>was to vote against the resolution</li> </ul>	11 853 147	10 918 309
		was to abstain on the resolution	21 088 901	20 986 800
		may vote at the proxy's discretion	179 634 649	223 538 453
				·3 <u>.</u>
0		election of Mr B D Romeril as a director of nited and Plc		
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 394 603 145	1 356 020 167
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 179 592 077	1 102 916 268
		<ul> <li>was to vote against the resolution</li> </ul>	7 186 970	5 032 504
		<ul> <li>was to abstain on the resolution</li> </ul>	27 029 720	23 877 440
		<ul> <li>may vote at the proxy's discretion</li> </ul>	180 794 378	224 193 955
•	Re- Lim	election of Mr D R Argus as a director of aited and Plc		
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 399 593 326	1 361 348 479
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 191 581 632	1 110 303 746
		<ul> <li>was to vote against the resolution</li> </ul>	4 228 561	5 946 536
		<ul> <li>was to abstain on the resolution</li> </ul>	23 308 676	20 653 321
		<ul> <li>may vote at the proxy's discretion</li> </ul>	180 474 457	224 444 876

			Limited	<u>Plc</u>
•		election of Mr D A Crawford as a director of nited and Plc		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 399 603 145	1 361 154 419
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 196 750 862	1 113 604 195
		<ul> <li>was to vote against the resolution</li> </ul>	2 159 339	1 966 123
		was to abstain on the resolution	21 097 773	22 150 021
		may vote at the proxy's discretion	179 595 171	223 434 080
•		-election of Mr C A Herkströter as a director Limited and Plc		, , u <sub>n</sub>
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 399 603 145	1 361 350 979
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 186 794 172	1 0.94 900 082
		<ul> <li>was to vote against the resolution</li> </ul>	10 751 377	21 858 082
		<ul> <li>was to abstain on the resolution</li> </ul>	20 899 318	19 933 003
		<ul> <li>may vote at the proxy's discretion</li> </ul>	181 158 278	224 659 812
•		election of Mr J B Jackson as a director of aited and Plc		
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 399 600 010	1 361 347 844
	⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 176 485 515	1 099 404 789
		<ul> <li>was to vote against the resolution</li> </ul>	21 394 492	17 653 367
		<ul> <li>was to abstain on the resolution</li> </ul>	20 867 202	19 900 150
		may vote at the proxy's discretion	180 852 801	224 389 538
			, 55 552,551	22 : 300 000

			<u>Limited</u>	<u>Plc</u>
•		election of Mr D L Keys as a director of lited and Plc		
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 399 445 585	1 361 203 332
	⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> <li>was to vote against the resolution</li> <li>was to abstain on the resolution</li> <li>may vote at the proxy's discretion</li> </ul>	1 187 752 773 10 561 370 20 195 853 180 935 589	1 106 072 158 10 637 086 20 110 590 224 383 498
•	App	pointment of Auditors to Plc		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 398	3 259 230
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		·
		<ul> <li>was to vote for the resolution</li> </ul>	1 209	9 649 543
		<ul> <li>was to vote against the resolution</li> </ul>	6	6 099 834
		<ul> <li>was to abstain on the resolution</li> </ul>	23	3 172 519
		<ul> <li>may vote at the proxy's discretion</li> </ul>	159	337 334
۰	Add	option of a new Constitution of Limited		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 399	9 467 468
	⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 21	1 001 468
		<ul> <li>was to vote against the resolution</li> </ul>	1	1 019 683
		was to abstain on the resolution	19	9 261 207
		<ul> <li>may vote at the proxy's discretion</li> </ul>	158	3 185 110
		-		

•	Ado	ption of a new Articles of Association of PIc	
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 399 433 768
	⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -  • was to vote for the resolution	1 207 114 295
		<ul> <li>was to vote against the resolution</li> </ul>	14 440 581
		<ul> <li>was to abstain on the resolution</li> </ul>	19 298 098
		<ul> <li>may vote at the proxy's discretion</li> </ul>	158 580 794
٥	Ger	eral authority to allot shares in PIc	
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 397 616 555
	⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -	
		<ul> <li>was to vote for the resolution</li> </ul>	1 068 504 656
		<ul> <li>was to vote against the resolution</li> </ul>	137 382 757
		<ul> <li>was to abstain on the resolution</li> </ul>	32 992 477
		<ul> <li>may vote at the proxy's discretion</li> </ul>	158 736 665
•	Disa	application of pre-emptive rights in Plc	
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 394 650 255
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -	
		<ul> <li>was to vote for the resolution</li> </ul>	1 068 907 221
		<ul> <li>was to vote against the resolution</li> </ul>	132 958 306
		<ul> <li>was to abstain on the resolution</li> </ul>	33 324 510
		<ul> <li>may vote at the proxy's discretion</li> </ul>	159 460 218

91 931 092

<ul> <li>Renewal of authority given in the Contingent Purchase Contract of Plc</li> </ul>				
	$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 392 699 644	
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 081 742 941	
		<ul> <li>was to vote against the resolution</li> </ul>	92 275 430	
		<ul> <li>was to abstain on the resolution</li> </ul>	33 583 059	
		<ul> <li>may vote at the proxy's discretion</li> </ul>	185 098 214	
•	Par pla	ticipation of Mr B P Gilbertson in Plc's share		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 398 707 526	
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	1 218 445 632	
		<ul> <li>was to vote against the resolution</li> </ul>	53 896 393	
		<ul> <li>was to abstain on the resolution</li> </ul>	34 434 409	

• may vote at the proxy's discretion

## Final Proxy Position – BHP Billiton Plc

		Limited	<u>Plc</u>
•	Re-election of Mr J T Ralph as a director of Limited and Plc		
	⇒ Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
	<ul> <li>⇒ Total number of proxy votes in respect of which the appointments specified that the proxy -</li> <li>♦ was to vote for the resolution</li> <li>♦ was to vote against the resolution</li> <li>♦ was to abstain on the resolution</li> <li>♦ may vote at the proxy's discretion</li> </ul>	799 484 217 33 870 122 129 852 118 229 419 895	975 086 376 41 709 380 82 309 530 93 521 066
•	Re-election of Mr B D Romeril as a director of Limited and Plc		
	⇒ Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
	⇒ Total number of proxy votes in respect of which the appointments specified that the proxy -		·
	<ul> <li>was to vote for the resolution</li> <li>was to vote against the resolution</li> <li>was to abstain on the resolution</li> <li>may vote at the proxy's discretion</li> </ul>	831 567 368 26 740 734 104 896 455 229 421 795	1 009 336 652 29 131 505 60 636 960 93 521 235
•	Re-election of Mr D R Argus as a director of Limited and Plc		
	⇒ Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
	<ul> <li>⇒ Total number of proxy votes in respect of which the appointments specified that the proxy -</li> <li>◆ was to vote for the resolution</li> <li>◆ was to vote against the resolution</li> <li>◆ was to abstain on the resolution</li> <li>◆ may vote at the proxy's discretion</li> </ul>	747 581 359 22 084 094 194 286 104 228 674 795	943 073 257 7 655 445 148 374 515 93 523 135

	-election of Mr D A Crawford as a director of nited and Plc	<u>Limited</u>	<u>Plc</u>
$\Rightarrow$	Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -  • was to vote for the resolution  • was to vote against the resolution	811 258 906 19 241 396	1 003 124 501 13 669 855
	<ul> <li>was to vote against the resolution</li> <li>was to abstain on the resolution</li> <li>may vote at the proxy's discretion</li> </ul>	132 704 255 229 421 795	82 308 861 93 523 135
	-election of Mr C A Herkströter as a director Limited and Plc		e de
⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -  was to vote for the resolution  was to vote against the resolution  was to abstain on the resolution	845 416 164 18 940 684 98 851 933	1 005 250 192 32 707 289 61 146 560
	<ul> <li>may vote at the proxy's discretion</li> </ul>	229 417 571	93 522 311
	e-election of Mr J B Jackson as a director of nited and Plc		
<b>⇒</b>	Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
⇒	Total number of proxy votes in respect of which the appointments specified that the proxy -		
	<ul> <li>was to vote for the resolution</li> <li>was to vote against the resolution</li> <li>was to abstain on the resolution</li> <li>may vote at the proxy's discretion</li> </ul>	709 682 351 124 413 582 129 109 624 229 420 795	851 597 925 151 163 032 96 342 261 93 523 135

	Π.	planting of Mr. O. L. Mayo as a director of	<u>Limited</u>	<u>Plc</u>
•		election of Mr D L Keys as a director of lited and Plc		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 192 626 352	1 192 626 352
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	770,604,384	853 590 828
		<ul> <li>was to vote against the resolution</li> </ul>	47 242 568	53,783,634
		<ul> <li>was to abstain on the resolution</li> </ul>	144 912 421	191 729 079
		<ul> <li>may vote at the proxy's discretion</li> </ul>	229 866 979	93 522 811
		, , ,		
				'u 🛌
9	Ар	pointment of Auditors to Plc		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 192 (	626 352
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	987	166 431
		<ul> <li>was to vote against the resolution</li> </ul>	32	266 230
		<ul> <li>was to abstain on the resolution</li> </ul>	79	554 274
		<ul> <li>may vote at the proxy's discretion</li> </ul>	93	639 417
•	Ad	option of a new Constitution of Limited		
	⇒	Total number of proxy votes exercisable by all proxies validly appointed	1 192	626 352
	$\Rightarrow$	Total number of proxy votes in respect of which the appointments specified that the proxy -		
		<ul> <li>was to vote for the resolution</li> </ul>	881	391 427
		<ul> <li>was to vote against the resolution</li> </ul>	116	525 907
		<ul> <li>was to abstain on the resolution</li> </ul>	100	978 730
		<ul> <li>may vote at the proxy's discretion</li> </ul>	93	730 288
		• •		

93 744 258



0	Adoption of	i a new	Articles	of A	Association	of P	lC

$\Rightarrow$		tal number of proxy votes exercisable by proxies validly appointed	1 192 626 352
$\Rightarrow$	wh	tal number of proxy votes in respect of nich the appointments specified that the oxy -	
	φ	was to vote for the resolution	881 982 444
	<b>\$</b>	was to vote against the resolution	131 976 202
	<b></b>	was to abstain on the resolution	84 923 448

• General authority to allot shares in Pic

$\Rightarrow$	Total number of proxy votes exercisable by	1 192 626 352
	all proxies validly appointed	

⇒ Total number of proxy votes in respect of which the appointments specified that the proxy -

was to abstain on the resolution

may vote at the proxy's discretion

¢	was to vote for the resolution	1 089 270 029
<b>\$</b>	was to vote against the resolution	1 025 882
<b></b>	was to abstain on the resolution	8 749 919
<b>\$</b>	may vote at the proxy's discretion	93 580 522

• Disapplication of pre-emptive rights in Plc

$\Rightarrow$	Total number of proxy votes exercisable by	
	all proxies validly appointed	1 192 626 352

 $\Rightarrow$  Total number of proxy votes in respect of which the appointments specified that the proxy -

<b>\$</b>	was to vote for the resolution	1 062 752 382
<b>\$</b>	was to vote against the resolution	6 897 337
<b>*</b>	was to abstain on the resolution	29 392 063
ø	may vote at the proxy's discretion	93 584 570

#### Appendix 2 (cont'd)

•	Renewal of authority given in the Contingent
	Purchase Contract of Plc

$\Rightarrow$	Total number of proxy votes exercisable by	
	all proxies validly appointed	

1 192 626 352

Total number of proxy votes in respect of which the appointments specified that the proxy -

<b>\$</b>	was to vote for the resolution	1 017 405 171
•	was to vote against the resolution	69 669 803
<b>\$</b>	was to abstain on the resolution	11 962 504
•	may vote at the proxy's discretion	93 588 874

• Participation of Mr B P Gilbertson in Plc's share plans

⇒ Total number of proxy votes exercisable by all proxies validly appointed

1 192 626 352

Total number of proxy votes in respect of which the appointments specified that the proxy -

٠	was to vote for the resolution	893 865 263
ø	was to vote against the resolution	167 071 509
<b></b>	was to abstain on the resolution	36 230 690
•	may vote at the proxy's discretion	95 458 890
	, ,	

### WINDELS MARX LANE & MITTENDORF, LLP

#### 156 West 56th Street

#### NEW YORK, N.Y. 10019

David Orlin Direct Dial: (212) 237-1174 Fax (212) 237-1212

e-mail: dorlin@windelsmarx.com

TEL: (212) 237-1000 FAX: (212) 262-1215 NEW BRUNSWICK, NJ

STAMFORD, CT

BONITA SPRINGS, FL

October 5, 2001

02 FEB -8 511 8:

Certified Mail, Return Receipt Requested

Office of International Corporate Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549

Re:

BHP Billiton Plc - File No. 82-4647

Information Furnished Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

#### Ladies and Gentlemen:

The following documents have been released to the public by BHP Billiton Plc, a public limited liability company incorporated under the laws of England and Wales, and are being furnished to the Securities and Exchange Commission (the "Commission") on behalf of BHP Billiton Plc pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934 (the "Exchange Act"):

- 1. Press Release BHP Billiton Plc Notification of major interests in shares directors dated 20 September 2001.
- 2. Press Release BHP Billiton Plc Notification of major interests in shares dated 21 September 2001.
- 3. Press Release BHP Billiton Plc -- Notification of interests of directors dated 24 September 2001.
- 4. Press Release BHP Billiton Plc Notification of interests of directors dated 25 September 2001.
- 5. Press Release BHP Billiton Plc Notification of interests by directors dated 26 September 2001.
- 6. Press Release BHP Billiton Plc -Notification of interests of directors dated 28 September 2001.

#### WINDELS MARX LANE & MITTENDORF, LLP

Office of International Corporate Finance Securities and Exchange Commission October 5, 2001 Page 2

7. Press Release – BHP Billiton Plc – Notification of interests of directors – dated 1 October 2001.

The documents enclosed herewith are being furnished with the understanding that they will not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act and that the furnishing of such documents shall not constitute an admission for any purpose that BHP Billiton Plc is subject to the Exchange Act.

Very truly yours,

DO/sw Enclosures

#### **SCHEDULE 10**

#### **NOTIFICATION OF MAJOR INTERESTS IN SHARES**

AVS NO	162754

All relevant boxes should be completed in block capital letters.

1.	Name of company 2			2.	Name of shareholder having a major interest				
	DUD DU LITON DI O	<u></u>			FRANKLIN RESOURCES, INC AND ITS AFFILIATES				
	BHP BILLITON PLC					WHICH INCLUDES FRANKLIN MUTUAL ADVISERS, LLC AND TEMPLETON WORLDWIDE, INC. AND ITS			
				!	AFFILIATES		· .		
3.			ation indicates that it is	4.	Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them				
	in respect of holding of above or in respect of a		snarenoider named in 2 n-beneficial interest or in		nolder, the number of sha	res r	leid by each of them		
	the case of an individua	si ha	lder if it is a holding of	}					
	that person's spouse of	chil	dren under the age of	Ì	SEE ATTACHED LIST				
	NOTIFICATION REFER	<b>RS 1</b>	O SHAREHOLDER						
	NAMED IN PT. 2 ABOV	Æ			- G <sub>2</sub>				
							j		
5.	Number of	6.	Percentage of issued	7.	Number of	8.	Percentage of issued class		
l	shares/amount of stock acquired	Į	class	ļ	shares/amount of stock		į		
	Stock acdougo				disposed				
	9,039,588 SHARES		LESS THAN 1%		N/A	)	N/A		
	ACQUIRED DURING JULY-SEPT. 2001			1		1 1	1		
		<u> </u>		<u> </u>		لبا			
9.	Class of security			10.	Date of transaction	011	. Date company informed		
					•				
	ORDINARY US\$0.50				TRANSACTIONS		20 SEPTEMBER 2001		
					DURING JULY 2001 - 19 SEPTEMBER 2001				
12.	Total holding following	this	notification	13.	Total percentage holding	of is:	sued class following this		
ĺ					notification		_		
	72,697,740			i	3.1347%		j		
				<u> </u>					
14	Any additional informat	OD	<del></del>	115	Name of contact and telep	hon	e number for queries		
	, so sala manina				or contact and telep		a timinat tat dacites		
				1	MARY TAYLOR 020 7747 3854				
					020 1141 3854		<b>!</b>		
16	Name and signature of	mi els	norised company official	<u> </u>					
١٠٠.	i. Name and signature of authorised company official responsible for making this notification								
			1112						
			Maylo	,					
	MARY TAYLOR				·				
Dat	te of notification 20 SE	PTE	MBER 2001				į		

Company Announcements Office, Old Broad Street, London EC2N 1HP Facsimile: 020 7588 6057, 020 7334 8964/8965/8966 (PLEASE DO NOT POST)

Enquiries: Company Monitoring and Enquiries; UK Listing Authority

#### **SCHEDULE 10**

#### **NOTIFICATION OF MAJOR INTERESTS IN SHARES**

AVS NO 924768	
---------------	--

All relevant boxes should be completed in block capital letters.

1.	Name of company			2.	Name of shareholder hav	ring a	major interest
	BHP BILLITON PLC				BARCLAYS PLC		
3.	Please state whether not in respect of holding of above or in respect of a the case of an individual that person's spouse or 18  BARCLAYS PLC HAS IDISPOSAL THROUGH BARCLAYS BANK PLC	the non l ho chil	shareholder named in 2 n-beneficial interest or in Ider if it is a holding of dren under the age of IFIED OF THE	"	Name of the registered he holder, the number of sha		
5.	Number of shares/amount of stock acquired N/A	6.	Percentage of issued class	7.	Number of shares/amount of stock disposed 28,755,158	8.	Percentage of issued class
9.	Class of security			10.	Date of transaction	11.	Date company informed
	ORDINARY US\$0.50				19 SEPTEMBER 2001		21 SEPTEMBER 2001
12.	Total holding following this notification			13.	Total percentage holding of issued class following this notification		
	43,439,780				1.87%		
14.	Any additional information			15.	Name of contact and telephone number for queries		
	BARCLAYS NO LONGER HAS A NOTIFIABLE INTEREST IN BHP BILLITON PLC				MARY TAYLOR 020 7747 3854		
16.	Name and signature of responsible for making	auth this	orised company official notification	L	<u> </u>		
MARY TAYLOR							
Dat	e of notification : 21 SEI	PTE	MBER 2001				

Company Announcements Office, Old Broad Street, London EC2N 1HP Facsimile: 020 7588 6057, 020 7334 8964/6965/8966 (PLEASE DO NOT POST)

Enquiries: Company Monitoring and Enquiries; UK Listing Authority

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 24 September 2001

AVS No: 758775

For Release: 7.00 a.m., 25 September 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 21 September 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 4,386 ordinary shares of US\$0.50 in BHP Billiton Plc to participants of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 24 September 2001.

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 729,042 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 25 September 2001

AVS No: 129520

For Release: 7.00 a.m., 26 September 2001

**Contact: Ines Watson 020 7747 3976** 

#### Notification of interests of directors

BHP Billiton announces that on 24 September 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 32,288 ordinary shares of US\$0.50 in BHP Billiton Plc to participants of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 25 September 2001.

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 696,754 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 26 September 2001

AVS No: 093211

For Release: 7.00 a.m., 27 September 2001

**Contact: Ines Watson 020 7747 3976** 

#### Notification of interests of directors

BHP Billiton announces that on 25 September 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 96,444 ordinary shares of US\$0.50 in BHP Billiton Plc to participants of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 26 September 2001.

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 600,310 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 28 September 2001

AVS No: 055993

For Release: 7.00 a.m., 1 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 26 September 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, transferred 83,647 ordinary shares of US\$0.50 in BHP Billiton Plc to participants of the Company's Restricted Share Scheme. BHP Billiton was notified of the transaction on 27 September 2001.

BHP Billiton further announces that Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, has purchased the following ordinary shares of US\$0.50 in BHP Billiton Plc:

Date of <u>purchase</u>	No. of of shares	Price per <u>share</u>	Date BHP Billiton was notified
26 September 2001	25,396	ZAR 36.09	27 September 2001
26 September 2001	109,200	£2.7454	27 September 2001
27 September 2001	36,126	£2.675	28 September 2001

Following the above transfer Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 687,385 shares as beneficiaries of the Trust.

To: Company Announcements Office: Announcement

Fax No: 020 7588 6057

Date: 1 October 2001

AVS No: 910437

For Release: 7.00 a.m., 2 October 2001

Contact: Ines Watson 020 7747 3976

#### Notification of interests of directors

BHP Billiton announces that on 28 September 2001 Billiton ESOP Trustees Limited, as trustee of the Billiton Employee Share Ownership Trust, purchased the following ordinary shares of US\$0.50 in BHP Billiton Plc:

Date of purchase	No. of of shares	Price per <u>share</u>	Date BHP Billiton was notified
28 September 2001	4,383	ZAR 35.9897	1 October 2001
28 September 2001	29,692	£2.725	1 October 2001

Following the above purchases Messrs P M Anderson, B P Gilbertson and R J McNeilly have an interest in the balance held by the Trust of 721,460 shares as beneficiaries of the Trust.